



Single Family Bond Resolution

Quarterly Disclosure Report
Information as of March 31, 2007
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This Disclosure Report provides additional information not required by any undertaking entered into by MHFA pursuant to the Security Exchange Commission Rule - Section 15c2-12. MHFA will separately file annual reports as required in the undertakings which it has entered into under Section 15c2-12

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Minnesota Housing Finance Agency

Single Family Bond Resolution

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Mortgages
Information as of March 31, 2007**

MORTGAGE LOANS BY AMOUNT

<u>Series</u>	<u>\$ Amount of Loans Originated</u>	<u>Less \$ Amount of Scheduled Payments</u>	<u>Less \$ Amount of Loans Prepaid *</u>	<u>Less \$ Amount of Loans Transferred to REO,FHA/VA Assigned, PMI Claims</u>	<u>\$ Amount of Loans Outstanding</u>	<u>Weighted Average Mortgage Rate (based on Loans Outstanding)</u>
Retired	\$ 1,211,930,815	\$ 159,102,589	\$ 989,324,334	\$ 50,451,384	\$ 13,052,508	7.56%
94DE	114,477,781	38,374,959	71,629,237	1,534,064	2,939,521	6.81
95GHI/93DF	65,275,665	6,618,121	48,194,450	2,588,779	7,874,315	6.50
95M	33,306,227	7,072,331	19,569,968	365,214	6,298,714	5.80
96ABC	51,785,095	4,195,409	40,962,205	1,540,717	5,086,764	6.95
96DEF	50,479,217	4,237,956	40,273,799	1,341,740	4,625,722	6.88
96GHI/94T	82,772,792	6,082,036	67,274,344	2,562,828	6,853,584	7.03
96JK	10,515,421	966,288	6,920,236	136,340	2,492,557	5.55
97ABC	53,660,559	4,045,677	42,336,372	811,809	6,466,701	6.75
97DEF	41,405,629	3,052,476	30,987,726	1,184,637	6,180,790	6.85
97IJKL	49,536,634	3,696,694	35,895,572	1,163,604	8,780,764	6.54
98AB	22,187,370	1,739,647	16,173,595	439,253	3,834,875	6.05
98CDE	60,687,380	4,695,470	40,265,220	1,449,367	14,277,323	6.03
98FGH-1	33,213,207	2,218,736	21,477,349	673,852	8,843,270	6.21
98FGH-2	34,394,492	1,988,167	17,440,956	773,477	14,191,892	6.01
99BCD	64,681,425	4,893,854	41,011,757	1,173,778	17,602,036	5.85
99HI	51,639,997	2,858,066	35,784,489	1,210,519	11,786,923	6.32
99JK	50,237,405	2,714,867	21,402,159	1,684,403	24,435,976	5.92
00ABC	62,482,493	3,181,664	40,005,206	1,832,821	17,462,802	6.60
00F/97GH	72,564,580	3,153,700	49,744,480	2,077,926	17,588,474	6.39
00GH	73,480,942	3,961,219	34,259,668	1,799,311	33,460,744	5.90
00IJ	51,572,864	2,845,520	26,052,117	1,741,843	20,933,384	6.11
01AB	49,519,099	2,648,154	26,809,796	1,627,607	18,433,542	6.05
01E	<u>23,315,824</u>	<u>1,113,092</u>	<u>3,666,782</u>	<u>374,314</u>	<u>18,161,636</u>	<u>5.30</u>
Total	\$ <u>2,415,122,913</u>	\$ <u>275,456,692</u>	\$ <u>1,767,461,817</u>	\$ <u>80,539,587</u>	\$ <u>291,664,817</u>	<u>6.21%</u>

* This amount includes both partial and full prepayments.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Mortgages
Information as of March 31, 2007**

MORTGAGE LOANS BY NUMBER

<u>Series</u>	<u>Total Number of Loans Originated</u>	<u>Less Total Number of Loans Prepaid</u>	<u>Less Number of Loans Transferred to REO/ FHA/VA Assigned, PMI Claims</u>	<u>Number of Loans Outstanding</u>
Retired	21,122	19,650	1,088	384
94DE	3,898	3,458	49	391
95GHI/93DF	1,136	887	53	196
95M	622	407	13	202
96ABC	863	715	30	118
96DEF	855	717	27	111
96GHI/94T	1,427	1,202	56	169
96JK	142	98	2	42
97ABC	838	691	19	128
97DEF	685	530	26	129
97IJKL	843	626	25	192
98AB	352	270	8	74
98CDE	947	642	26	279
98FGH-1	460	302	13	145
98FGH-2	411	208	11	192
99BCDEF	932	599	24	309
99HI	710	495	23	192
99JK	617	255	23	339
00ABC	830	517	33	280
00F/97GH	969	666	34	269
00GH	795	358	23	414
00IJ	668	325	27	316
01AB	594	309	23	262
01E	240	41	5	194
Total	<u>40,956</u>	<u>33,968</u>	<u>1,661</u>	<u>5,327</u>

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bonds and Loans Outstanding, Remaining Acquisition Funds
Information as of March 31, 2007**

Series	Bonds Outstanding	Loans Outstanding	Remaining Acquisition Funds*	Current Outstanding Commitments*	Current Uncommitted Lendable Funds	Weighted Average Mortgage Rate (Based on Loans Outstanding)
Retired	\$ 0	\$ 13,052,508	\$ 0	\$ 0	\$ 0	7.56%
92CD-2	4,660,000	0	0	0	0	N/A
94DE	12,780,000	2,939,521	944,544	0	944,544	6.81
95GHI/93DF	5,540,000	7,874,315	0	0	0	6.50
95M	4,805,000	6,298,714	0	0	0	5.80
96ABC	6,900,000	5,086,764	0	0	0	6.95
96DEF	5,525,000	4,625,722	0	0	0	6.88
96GHI/94T	8,750,000	6,853,584	0	0	0	7.03
96JK	1,845,000	2,492,557	0	0	0	5.55
97ABC	7,085,000	6,466,701	0	0	0	6.75
97DEF	7,350,000	6,180,790	0	0	0	6.85
97IKL	10,140,000	8,780,764	0	0	0	6.54
98 AB	4,240,000	3,834,875	0	0	0	6.05
98CDE	15,395,000	14,277,323	0	0	0	6.03
98FGH-1	8,310,000	8,843,270	0	0	0	6.21
98FGH-2	14,165,000	14,191,892	0	0	0	6.01
99BCD	19,975,000	17,602,036	0	0	0	5.85
99HI	12,575,000	11,786,923	0	0	0	6.32
99JK	28,135,000	24,435,976	0	0	0	5.92
00ABC	22,150,000	17,462,802	0	0	0	6.60
00F/97GH	15,625,000	17,588,474	0	0	0	6.39
00GH	33,200,000	33,460,744	0	0	0	5.90
00IJ	21,030,000	20,933,384	0	0	0	6.11
01AB	20,080,000	18,433,542	0	0	0	6.05
01E	20,055,000	18,161,636	0	0	0	5.30
Total	\$ 310,315,000	\$ 291,664,817	\$ 944,544	\$ 0	\$ 944,544	6.21%

* Not all loan commitments result in the origination of a mortgage loan. The ability of the Agency to recommit funds depends on market conditions at the time a loan commitment expires without a loan closing.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Loan Portfolio Characteristics
Information as of March 31, 2007**

Series	Average Home Sales Price by \$ amount	Average Original Loan Amount by \$ amount	Percentage of Original Portfolio	
			New Construction by loan amount	Existing Homes
Retired	\$ 56,937	\$ 54,587	13.8%	86.2%
94E	84,477	89,659	0.0	100.0
95GHI/93DEF	58,924	57,601	5.6	94.4
95M	56,566	53,820	1.7	98.3
96ABC	61,435	60,161	3.9	96.1
96DEF	61,035	59,146	4.1	95.9
96GHI/94T	59,498	58,067	3.3	96.7
96JK	77,130	74,198	7.8	92.2
97ABC	65,802	64,168	3.9	96.1
97DEF	61,916	60,570	2.0	98.0
97IJKL	60,846	58,961	2.1	97.9
98AB	65,006	63,154	2.4	97.6
98CDE	66,628	64,160	3.9	96.1
98FGH-1	74,853	72,345	8.5	91.5
98FGH-2	92,582	83,883	29.4	70.6
99BCD	73,135	69,531	7.6	92.4
99HI	77,056	72,857	8.7	91.3
99JK	84,704	81,570	11.0	89.0
00ABC	79,143	75,415	4.8	95.2
00F/97GH	80,378	74,778	7.0	93.0
00GH	98,617	92,618	14.2	85.8
00IJ	83,617	77,371	15.6	84.4
01ABC	87,037	83,575	5.6	94.4
01E	<u>111,199</u>	<u>104,066</u>	<u>18.6</u>	<u>81.4</u>
Average Overall Total	\$ <u>63,456</u>	\$ <u>60,853</u>	<u>10.5%</u>	<u>89.5%</u>

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Loans Outstanding By
Mortgage Insurance Type
Information as of March 31, 2007**

<u>Series</u>	<u>GE</u>	<u>MGIC</u>	<u>Other</u>	<u>FHA</u>	<u>VA</u>	<u>Rural Development</u>	<u>Uninsured Conventional</u>	<u>Total Loans Outstanding</u>
Retired	\$ 304,632	\$ 347,455	\$ 156,447	\$ 10,675,718	\$ 345,596	\$ 280,770	\$ 941,890	\$ 13,052,508
94DE	376,358	107,213	13,925	1,695,585	50,275	0	696,165	2,939,521
95GHI	166,711	207,936	416,652	5,609,593	328,702	695,048	449,673	7,874,315
95M	54,484	143,326	114,066	3,675,932	332,019	0	1,978,887	6,298,714
96ABC	226,783	220,110	127,258	3,292,914	429,438	517,286	272,975	5,086,764
96DEF	107,358	268,156	100,974	3,097,694	115,554	594,154	341,832	4,625,722
96GHI/94T	191,941	186,442	168,424	4,500,872	295,170	757,511	753,224	6,853,584
96JK	16,805	555,388	55,483	1,265,002	34,407	127,075	438,397	2,492,557
97ABC	170,668	96,498	61,345	3,768,942	624,154	1,265,068	480,026	6,466,701
97DEF	128,559	83,067	211,194	3,865,048	322,249	971,390	599,283	6,180,790
97IJKL	105,315	192,146	214,073	4,981,998	202,957	2,124,007	960,268	8,780,764
98AB	33,199	41,641	132,408	2,418,591	172,005	700,603	336,428	3,834,875
98CDE	301,300	431,140	238,979	8,056,080	345,552	3,230,037	1,674,235	14,277,323
98FGH-1	74,302	317,672	323,438	4,860,214	194,506	2,434,345	638,793	8,843,270
98FGH-2	239,936	472,014	526,985	7,153,160	343,582	3,220,608	2,235,607	14,191,892
99BCD	297,128	432,019	634,755	9,213,389	821,431	3,466,776	2,736,538	17,602,036
99HI	98,150	351,343	834,285	5,321,889	310,269	2,957,440	1,913,547	11,786,923
99JK	477,471	874,950	668,533	12,168,175	383,509	7,074,962	2,788,376	24,435,976
00ABC	702,981	234,677	564,754	7,782,596	395,575	5,457,549	2,324,670	17,462,802
00F/97FGH	311,084	612,368	534,653	8,275,973	679,244	4,515,181	2,659,971	17,588,474
00GH	845,238	1,409,738	1,072,209	17,290,803	821,737	7,805,698	4,215,321	33,460,744
00IJ	582,092	793,519	379,657	9,675,324	302,473	6,127,092	3,073,227	20,933,384
01AB	380,944	671,067	447,146	9,737,676	678,632	4,916,450	1,601,627	18,433,542
01E	<u>670,573</u>	<u>723,172</u>	<u>1,010,995</u>	<u>8,354,394</u>	<u>172,247</u>	<u>5,202,429</u>	<u>2,027,826</u>	<u>18,161,636</u>
Total	\$ <u>6,864,012</u>	\$ <u>9,773,057</u>	\$ <u>9,008,638</u>	\$ <u>156,737,562</u>	\$ <u>8,701,283</u>	\$ <u>64,441,479</u>	\$ <u>36,138,786</u>	\$ <u>291,664,817</u>
	<u>2.35%</u>	<u>3.35%</u>	<u>3.09%</u>	<u>53.75%</u>	<u>2.98%</u>	<u>22.09%</u>	<u>12.39%</u>	<u>100.00%</u>

<p align="center"> Minnesota Housing Finance Agency Single Family Bond Resolution Self-Insurance Summary Information as of March 31, 2007 </p>

Total Self-Insurance Reserve			\$	8,248,227
Less Claims Paid To Date	Retired	\$	625,173	
	94D		48,917	
Sub Total				674,090
Self Insurance Replenishment				<u>(674,090)</u>
Self Insurance Requirement			\$	<u><u>8,248,227</u></u>

Note: The market value of the self-insurance reserve investments as of March 31, 2007 is \$8,574,376

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Delinquency and Foreclosure Statistics
Information as of March 31, 2007**

Series	Number of Loans Outstanding		Payments Past Due as a Percentage of the Number of Loans Outstanding										
			Mortgages		30-59 Days		60-89 Days		90-119 Days		Foreclosure		
			Outstanding		#	%	#	%	#	%	#	%	Total %*
Retired	384	\$	13,052,508		18	4.69	6	1.56	1	0.26	9	2.34	4.17
94DE	391		2,939,521		10	2.56	2	0.51	0	0.00	1	0.26	0.77
95GHI/93DF	196		7,874,315		14	7.14	3	1.53	0	0.00	3	1.53	3.06
95M	202		6,298,714		4	1.98	1	0.50	1	0.50	2	0.99	1.98
96ABC	118		5,086,764		10	8.47	3	2.54	0	0.00	0	0.00	2.54
96DEF	111		4,625,722		7	6.31	1	0.90	2	1.80	1	0.90	3.60
96GHI/94T	169		6,853,584		16	9.47	0	0.00	1	0.59	1	0.59	1.18
96JK	42		2,492,557		0	0.00	0	0.00	1	2.38	1	2.38	4.76
97ABC	128		6,466,701		6	4.69	2	1.56	0	0.00	1	0.78	2.34
97DEF	129		6,180,790		7	5.43	1	0.78	0	0.00	1	0.78	1.55
97IJKL	192		8,780,764		20	10.42	1	0.52	0	0.00	4	2.08	2.60
98AB	74		3,834,875		3	4.05	1	1.35	0	0.00	2	2.70	4.05
98CDE	279		14,277,323		12	4.30	4	1.43	0	0.00	2	0.72	2.15
98FGH-1	145		8,843,270		10	6.90	3	2.07	0	0.00	0	0.00	2.07
98FGH-2	192		14,191,892		16	8.33	1	0.52	2	1.04	6	3.13	4.69
99BCD	309		17,602,036		13	4.21	3	0.97	2	0.65	2	0.65	2.27
99HI	192		11,786,923		11	5.73	4	2.08	2	1.04	3	1.56	4.69
99JK	339		24,435,976		18	5.31	4	1.18	2	0.59	10	2.95	4.72
00ABC	280		17,462,802		21	7.50	2	0.71	1	0.36	10	3.57	4.64
00F/97GH	269		17,588,474		17	6.32	6	2.23	1	0.37	5	1.86	4.46
00GH	414		33,460,744		27	6.52	7	1.69	4	0.97	4	0.97	3.62
00IJ	316		20,933,384		22	6.96	4	1.27	2	0.63	12	3.80	5.70
01AB	262		18,433,542		14	5.34	2	0.76	2	0.76	5	1.91	3.44
01E	194		18,161,636		14	7.22	3	1.55	2	1.03	4	2.06	4.64
Weighted Average	5,327	\$	291,664,817		310	5.82	64	1.20	26	0.49	89	1.67	3.36

Mortgage Bankers Association of America, Minnesota, at 12/31/06**

3.35%

Mortgage Bankers Association of America, National, at 12/31/06

1.81%

* 30-59 days not included in total.

** Mortgage Bankers Association of America average of 60+ days weighted to reflect the insurance types in the MHFA portfolio of first mortgage loans only.

All Loans are serviced by U.S. Bank

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Real Estate Owned Activity/Pending Claims (PMI)
Information as of March 31, 2007**

Pending Claim (*) PMI					
<u>Series</u>	<u>No of Prop.</u>	<u>Loan Balance</u>	<u>Average Balance</u>	<u>Net Amount Due</u>	<u>Average Net Due</u>
97DEF	1	\$ 39,113	\$ 39,113	\$ 42,320	\$ 42,320
97GH/00F	2	76,259	38,130	82,617	41,309
98CDE	1	61,157	61,157	64,333	64,333
99BCD	2	118,096	59,048	39,222	19,611
99JK	1	76,654	76,654	19,530	19,530
00ABC	2	106,826	53,413	115,098	57,549
00GH	2	165,994	82,997	148,749	74,375
00IJ	3	113,362	37,787	84,507	28,169
01AB	1	33,043	33,043	35,540	35,540
01E	<u>2</u>	<u>104,404</u>	<u>104,404</u>	<u>112,938</u>	<u>112,938</u>
Total	<u>17</u>	<u>\$ 894,908</u>	<u>\$ 52,642</u>	<u>\$ 744,854</u>	<u>\$ 43,815</u>

* MHFA has not received all proceeds/cost of sale.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of March 31, 2007**

FHA Mortgage Insurance/VA Guaranty Pending Claims *					
<u>Series</u>	<u>No. of Prop.</u>	<u>Loan Balance</u>	<u>Average Balance</u>	<u>Net Amount Due</u>	<u>Average Net Due</u>
96JK	1	\$ 77,618	\$ 77,618	\$ 83,928	\$ 83,928
97GH/00F	3	166,419	55,473	144,608	48,203
98FGH-1	1	50,881	50,881	54,752	54,752
98FGH-2	2	163,298	81,649	64,958	32,479
99BCD	1	50,185	50,185	(315)	(315)
99HI	1	37,702	37,702	41,703	41,703
99JK	2	74,511	37,256	34,058	17,029
00ABC	3	162,563	54,188	84,758	28,253
00GH	1	123,513	123,513	7,870	7,870
00IJ	2	185,073	92,537	95,220	47,610
01AB	1	40,040	40,040	43,021	43,021
01E	<u>1</u>	<u>72,167</u>	<u>72,167</u>	<u>75,399</u>	<u>75,399</u>
Total	<u>19</u>	<u>\$ 1,203,970</u>	<u>\$ 63,367</u>	<u>\$ 729,960</u>	<u>\$ 38,419</u>

* MHFA has not received all proceeds/cost of sale - property has been sold.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Real Estate Owned Uninsured Activity
Information as of March 31, 2007**

REO Uninsured *					
<u>Series</u>	<u>No. of Prop.</u>	<u>Loan Balance</u>	<u>Average Balance</u>	<u>Net amount Outstanding</u>	<u>Average Net Outstanding</u>
None	<u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>
	<u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>	\$ <u>0</u>

* MHFA holds title – property is not sold.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Real Estate Owned/Mortgage Insurance Completed Claims Activity
Information as of March 31, 2007**

Series	Completed Claims *				
	No. of Prop.	Loan Balance	Average Balance	Gain (Loss) **	Average Gain (Loss)
Retired	1,088	\$ 50,451,384	\$ 46,371	\$ (1,387,171)	\$ (1,275)
94DE	49	1,534,064	31,307	(66,739)	(1,362)
95GHI/93DF	53	2,588,779	48,845	(45,279)	(854)
95M	13	365,214	28,093	(1,860)	(143)
96ABC	30	1,540,717	51,357	(18,574)	(619)
96DEF	27	1,341,740	49,694	(1,501)	(56)
96GHI/94T	56	2,562,828	45,765	(95,257)	(1,701)
96JK	1	58,722	58,722	1,357	1,357
97ABC	19	811,809	42,727	(47,371)	(2,493)
97DEF	25	1,145,524	45,821	(43,685)	(1,747)
97GH/00F	29	1,835,248	63,284	(47,732)	(1,646)
97IJKL	25	1,163,604	46,544	(48,081)	(1,923)
98AB	8	439,253	54,907	(14,954)	(1,869)
98CDE	25	1,388,210	55,528	(62,245)	(2,490)
98FGH-1	12	622,971	51,914	(12,691)	(1,058)
98FGH-2	9	610,179	67,798	(15,389)	(1,710)
99BCD	21	1,005,497	47,881	(43,385)	(2,066)
99HI	22	1,172,817	53,310	(11,235)	(511)
99JK	20	1,533,238	76,662	(19,736)	(987)
00ABC	28	1,563,432	55,837	(155,780)	(5,564)
00GH	20	1,509,804	75,490	(24,201)	(1,210)
00IJ	22	1,443,408	65,609	(28,870)	(1,312)
01AB	21	1,554,524	74,025	(39,616)	(1,886)
01E	2	197,743	98,872	(1,460)	(730)
Total	<u>1,625</u>	<u>\$ 78,440,709</u>	<u>\$ 48,271</u>	<u>\$ (2,231,455)</u>	<u>\$ (1,373)</u>

* Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict when and how much final insurance proceeds will be received. In some instances, a portion or all of the unrecorded interest income is paid by the primary or pool insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

** MHFA has received all proceeds - loans written off

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Prepayment Report
Information as of March 31, 2007**

	Weighted Average Based on	Total Loan Purchases		Prepayments Prior 12 Months		Curtailments Prior 12 Months	Prepayments Total #	Curtailments and Prepayments Total To Date	Bond Calls/Recycled Prepayments through 04/30/2007 From Prepayments & Curtailments**	Remaining Curtailments and Prepayments*
Series	Total Loan Purchases	# of Loans	Amount	# of Loans	Amount	Amount	To Date	Total To Date		
Retired	8.010%	21,122	\$ 1,211,930,815	60	\$ 1,754,918	\$ 189,706	19,650	\$ 989,324,334	\$ 989,324,334	\$ 0
94DE	6.038	3,898	114,477,781	127	650,116	60,927	3,458	71,629,237	47,490,000	24,139,237
95GHI/93DF	6.500	1,136	65,275,665	28	997,402	81,122	887	48,194,450	46,690,000	1,504,450
95M	5.800	622	33,306,227	18	618,877	147,286	407	19,569,968	19,025,000	544,968
96ABC	6.950	863	51,785,095	14	664,134	44,862	715	40,962,205	40,720,000	242,205
96DEF	6.900	855	50,479,217	19	843,329	41,146	717	40,273,799	40,020,000	253,799
96GHI/94T	7.042	1,427	82,772,792	28	1,098,840	107,953	1,202	67,274,344	66,680,000	594,344
96JK	5.550	142	10,515,421	11	657,145	92,548	98	6,920,236	6,450,000	470,236
97ABC	6.750	838	53,660,559	27	1,213,758	24,041	691	42,336,372	41,895,000	441,372
97DEF	6.850	685	41,405,629	15	753,965	34,386	530	30,987,726	30,640,000	347,726
97IJKL	6.550	843	49,536,634	30	1,377,810	34,790	626	35,895,572	35,330,000	565,572
98AB	6.050	352	22,187,370	11	482,055	22,071	270	16,173,595	15,825,000	348,595
98CDE	6.041	947	60,687,380	33	1,704,225	133,673	642	40,265,220	39,125,000	1,140,220
98FGH-1	6.253	460	33,213,207	22	1,369,522	73,168	302	21,477,349	20,805,000	672,349
98FGH-2	6.118	411	34,394,492	20	1,156,978	87,063	208	17,440,956	16,925,000	515,956
99BCD	5.862	932	64,681,425	55	3,407,348	58,899	599	41,011,757	39,645,000	1,366,757
99HI	6.453	710	51,639,997	26	1,545,584	83,371	495	35,784,489	35,140,000	644,489
99JK	5.951	617	50,237,405	37	2,885,581	84,850	255	21,402,159	19,825,000	1,577,159
00ABC	6.602	830	62,482,493	49	3,455,247	50,551	517	40,005,206	38,055,000	1,950,206
00F/97GH	6.834	969	72,564,580	49	3,171,082	53,524	666	49,744,480	48,160,000	1,584,480
00GH	5.927	795	73,480,942	55	4,579,645	107,498	358	34,259,668	30,860,000	3,399,668
00IJ	6.185	668	51,572,864	33	2,048,260	105,876	325	26,052,117	25,365,000	687,117
01AB	6.050	594	49,519,099	31	2,426,064	62,954	309	26,809,796	25,665,000	1,144,796
01E	5.297	240	23,315,824	18	1,362,583	27,374	41	3,666,782	2,990,000	676,782
Total	7.185%	40,956	\$ 2,415,122,913	816	\$40,224,468	\$1,809,639	33,968	\$ 1,767,461,817	\$ 1,722,649,334	\$ 44,812,483

* The Agency applies these amounts from time to time to the redemption of outstanding bonds. Notice of these redemptions is not provided in this report, but will be provided by the Trustee under the Indenture as bonds are called for redemption. Calls which have been issued by the Trustee, subsequent to the current quarter but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History.

** Retired issues include transfers, sale of loans, and other uses of funds under "Bond Calls."

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)*
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1992 D-2	\$ 26,740	\$ (6,585)	\$ (15,495)	\$ 4,660	01/01/1994	\$ 3,370
					10/01/1995	245
					02/01/1996	235
					08/01/1996	405
					01/01/1997	480
					06/16/1997	220
					08/12/1997	280
					12/01/1997	400
					09/15/1998	10
					10/05/1998	440
					01/11/1999	415
					07/01/1999	480
					11/15/1999	390
					06/01/2000	350
					01/15/2001	475
					06/01/2001	335
					01/01/2002	585
					05/31/2002	510
					08/30/2002	460
					01/06/2003	960
					07/01/2003	1,095
					11/24/2003	890
					01/15/2004	70
					08/20/2004	5
					04/01/2005	5
					07/01/2005	5
					01/13/2006	5
					07/01/2006	2,375
1993 D	83,375	0	(81,635)	1,740	09/23/1994	13,900
					12/09/1994	11,580
					08/11/1995	40,210
					01/01/1997	65
					06/01/1997	125
					10/05/1998	930
					07/01/1999	1,460
					11/15/1999	790
					06/01/2000	650
					01/15/2001	560
					01/01/2002	1,850
					05/31/2002	710

Continued on next page.

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1993 D	\$	\$	\$	\$	08/30/2002	\$ 365
					01/06/2003	1,130
					07/01/2003	480
					11/24/2003	680
					01/15/2004	2,250
					07/01/2004	1,075
					08/20/2004	1,155
					07/01/2005	470
					09/15/2005	775
					07/01/2006	160
					01/01/2007	265
1993 F	104,415	(35,185)	(68,415)	815	07/15/1994	19,655
					09/23/1994	6,390
					12/09/1994	18,770
					01/01/1996	16,065
					01/01/1997	35
					09/15/1998	5
					10/05/1998	490
					07/01/1999	770
					11/15/1999	380
					06/01/2000	315
					01/15/2001	270
					01/01/2002	860
					05/31/2002	330
					08/30/2002	170
					01/06/2003	525
					07/01/2003	220
					01/15/2004	1,050
					11/24/2003	315
					07/01/2004	500
					08/20/2004	535
					07/01/2005	215
					09/15/2005	355
					07/01/2006	70
					01/01/2007	125

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Continued on next page.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1994 E	31,820	\$ (5,140)	\$ (13,905)	\$ 12,775	02/01/1996	\$ 5
					12/01/1997	190
					09/15/1998	10
					07/01/1999	1,585
					11/15/1999	3,305
					06/01/2000	875
					01/15/2001	10
					01/01/2002	5,305
					05/31/2002	2,425
					01/06/2003	5
					08/20/2004	5
					04/01/2005	5
					07/01/2005	165
					01/13/2006	5
					07/01/2006	5
					04/06/2007	5
1994 T	16,420	(3,230)	(12,020)	1,170	09/15/1998	5
					10/05/1998	255
					07/06/1999	765
					11/15/1999	705
					06/01/2000	615
					01/15/2001	895
					01/01/2002	1,840
					05/31/2002	750
					08/30/2002	430
					01/06/2003	1,405
					07/01/2003	905
					11/24/2003	1,280
					01/15/2004	75
					07/01/2004	955
					08/20/2004	35
					01/01/2005	360
					04/01/2005	15
					07/01/2005	155
					09/15/2005	120
					01/13/2006	200
					07/01/2006	140
					01/01/2007	110
					04/06/2007	5

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1995 G	\$ 8,310	\$ (2,310)	\$ (5,660)	\$ 340	01/01/1997	\$ 30
					02/01/1998	5
					09/15/1998	5
					10/05/1998	430
					07/01/1999	690
					11/15/1999	335
					06/01/2000	275
					01/15/2001	235
					01/01/2002	720
					05/31/2002	280
					08/30/2002	130
					01/06/2003	395
					07/01/2003	450
					11/24/2003	570
					07/01/2004	690
					07/01/2005	130
					09/15/2005	195
					01/13/2006	5
					07/01/2006	35
					01/01/2007	55
1995 H	19,240	0	(17,335)	1,905	01/01/1997	70
					02/01/1998	10
					10/05/1998	1,025
					07/01/1999	1,595
					11/15/1999	865
					06/01/2000	710
					01/15/2001	615
					01/01/2002	2,025
					05/31/2001	780
					08/30/2002	395
					01/06/2003	1,235
					07/01/2003	270
					11/24/2003	390
					01/15/2004	3,140
					07/01/2004	420
					08/20/2004	1,995
					07/01/2005	505
					09/15/2005	840
					07/01/2006	165
					01/01/2007	285

Continued on next page

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1995 I	\$ 7,450	\$ 0	\$ (6,710)	\$ 740	01/01/1997	\$ 30
					02/01/1998	5
					10/05/1998	395
					07/01/1999	620
					11/15/1999	335
					06/01/2000	275
					01/15/2001	235
					01/01/2002	785
					05/31/2002	300
					08/30/2002	155
					01/06/2003	480
					07/01/2003	105
					11/24/2003	150
					01/15/2004	1,215
					07/01/2004	160
					08/20/2004	770
					07/01/2005	195
					09/15/2005	325
					07/01/2006	65
					01/01/2007	110
1995 M	58,235	(7,500)	(45,950)	4,785	07/26/1996	12,345
					12/02/1996	13,865
					07/01/1999	280
					11/15/1999	1,385
					06/01/2000	425
					01/15/2001	15
					01/01/2002	4,395
					05/31/2002	970
					08/30/2002	505
					01/06/2003	1,665
					07/01/2003	1,485
					11/24/2003	1,420
					01/15/2004	120
					07/01/2004	2,780
					08/20/2004	95
					01/01/2005	1,225
					04/01/2005	45
					07/01/2005	450
					09/15/2005	1,095
					01/13/2006	10
					07/01/2006	825
					01/01/2007	530
					04/06/2007	20

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1996 A	\$ 34,480	\$ 0	\$ (30,915)	\$ 3,565	12/01/1997	\$ 300
					05/01/1998	1,255
					09/15/1998	1,190
					04/01/1999	70
					07/01/1999	3,015
					11/15/1999	2,440
					06/01/2000	1,495
					01/01/2002	7,395
					05/31/2002	2,310
					08/30/2002	1,140
					01/06/2003	1,920
					07/01/2003	595
					11/24/2003	925
					01/15/2004	2,705
					07/01/2004	605
					08/20/2004	1,070
					01/01/2005	270
					04/01/2005	475
					07/01/2005	530
					09/15/2005	230
					01/13/2006	460
					07/01/2006	265
					01/01/2007	190
					04/06/2007	65
1996 B	7,990	0	(6,175)	1,815	05/01/1998	295
					04/01/1999	15
					08/30/2002	580
					01/06/2003	985
					07/01/2003	305
					11/24/2003	475
					01/15/2004	1,385
					07/01/2004	310
					08/20/2004	545
					01/01/2005	135
					04/01/2005	245
					07/01/2005	270
					09/15/2005	120
					01/13/2006	240
					07/01/2006	140
					01/01/2007	95
					04/06/2007	35

Continued on next page

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of March 31, 2007</p>

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1996 C	\$ 12,345	\$ (4,015)	\$ (6,940)	\$ 1,390	05/01/1998	\$ 430
					09/15/1998	10
					04/01/1999	35
					07/01/1999	5
					01/15/2001	10
					01/01/2002	10
					05/31/2002	10
					08/30/2002	715
					01/06/2003	1,175
					07/01/2003	350
					11/24/2003	525
					01/15/2004	1,565
					07/01/2004	325
					08/20/2004	575
					01/01/2005	135
					04/01/2005	245
					07/01/2005	255
					09/15/2005	105
					01/13/2006	230
					07/01/2006	125
					01/01/2007	75
					04/06/2007	30
1996 D	23,580	(4,470)	(17,500)	1,610	05/01/1998	2,650
					09/15/1998	50
					10/05/1998	400
					01/11/1999	5
					07/01/1999	575
					11/15/1999	920
					06/01/2000	445
					01/15/2001	1,040
					01/01/2002	2,020
					05/31/2002	1,020
					08/30/2002	530
					01/06/2003	1,410
					07/01/2003	770
					11/24/2003	1,405
					01/15/2004	1,210
					07/01/2004	710
					08/20/2004	385

Continued on next page.

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of March 31, 2007</p>

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1996 D	\$	\$	\$	\$	01/01/2005	\$ 415
					04/01/2005	220
					07/01/2005	315
					09/15/2005	170
					01/13/2006	275
					07/01/2006	345
					01/01/2007	210
					04/06/2007	5
1996 E	14,495	0	(12,780)	1,715	05/01/1998	1,660
					10/05/1998	270
					07/01/1999	355
					11/15/1999	610
					06/01/2000	295
					01/15/2001	690
					01/01/2002	1,400
					05/31/2002	705
					08/30/2002	390
					01/06/2003	1,055
					07/01/2003	595
					11/24/2003	1,115
					01/15/2004	940
					07/01/2004	590
					08/20/2004	315
					01/01/2005	360
					04/01/2005	185
					07/01/2005	280
					09/15/2005	160
					01/13/2006	250
					07/01/2006	335
					01/01/2007	210
					04/06/2007	15
1996 F	18,275	0	(16,110)	2,165	05/01/1998	2,075
					10/05/1998	340
					07/01/1999	445
					11/15/1999	760
					06/01/2000	365
					01/15/2001	870
					01/01/2002	1,765
					05/31/2002	890

Continued on next page.

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of March 31, 2007</p>

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1996 F	\$	\$	\$	\$	08/30/2002	\$ 495
					01/06/2003	1,335
					07/01/2003	755
					11/24/2003	1,410
					01/15/2004	1,195
					07/01/2004	745
					08/20/2004	400
					01/01/2005	455
					04/01/2005	235
					07/01/2005	350
					09/15/2005	200
					01/13/2006	320
					07/01/2006	420
					01/01/2007	270
					04/06/2007	15
1996 G	41,810	0	(37,235)	4,575	05/01/1998	2,460
					10/05/1998	650
					07/06/1999	1,955
					11/15/1999	1,810
					06/01/2000	1,485
					01/15/2001	2,325
					01/01/2002	5,005
					05/31/2002	2,020
					08/30/2002	1,225
					01/06/2003	4,120
					07/01/2003	690
					11/24/2003	1,125
					01/15/2004	5,645
					07/01/2004	735
					08/20/2004	2,300
					01/01/2005	290
					04/01/2005	895
					07/01/2005	505
					09/15/2005	405
					01/13/2006	695
					07/01/2006	475
					01/01/2007	130
					04/06/2007	290

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1996 H	\$ 13,865	\$ 0	\$ (12,345)	\$ 1,520	05/01/1998	\$ 815
					10/05/1998	215
					07/06/1999	650
					11/15/1999	605
					06/01/2000	495
					01/15/2001	770
					01/01/2002	1,660
					05/31/2002	670
					08/30/2002	405
					01/06/2003	1,365
					07/01/2003	230
					11/24/2003	375
					01/15/2004	1,865
					07/01/2004	245
					08/20/2004	760
					01/01/2005	95
					04/01/2005	295
					07/01/2005	170
					09/15/2005	135
					01/13/2006	230
					07/01/2006	155
					01/01/2007	45
					04/06/2007	95
1996 I	14,325	(1,895)	(11,335)	1,095	05/01/1998	845
					10/05/1998	220
					07/06/1999	675
					11/15/1999	605
					06/01/2000	495
					01/15/2001	765
					01/01/2002	1,600
					05/31/2002	650
					08/30/2002	375
					01/06/2003	1,240
					07/01/2003	805
					11/24/2003	1,175
					07/01/2004	885
					01/01/2005	335
					07/01/2005	140
					09/15/2005	110
					01/13/2006	185
					07/01/2006	125
					01/01/2007	105

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1996 J	\$ 17,350	\$ 0	\$ (17,200)	\$ 150	10/01/1997	\$ 12,100
					12/10/1997	4,335
					11/15/1999	65
					01/15/2001	45
					01/01/2002	335
					08/30/2002	5
					01/06/2003	30
					07/01/2003	50
					11/24/2003	25
					07/01/2004	60
					01/01/2005	40
					07/01/2005	35
					09/15/2005	20
					01/13/2006	15
					07/01/2006	20
					01/01/2007	20
1996 K	20,610	(1,440)	(17,475)	1,695	08/01/1997	7,805
					12/10/1997	3,525
					11/15/1999	245
					01/15/2001	185
					01/01/2002	1,235
					05/31/2002	5
					08/30/2002	90
					01/06/2003	490
					07/01/2003	705
					11/24/2003	340
					01/15/2004	40
					07/01/2004	830
					08/20/2004	25
					01/01/2005	510
					04/01/2005	20
					07/01/2005	440
					09/15/2005	260
					01/13/2006	205
					07/01/2006	245
					01/01/2007	275

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1997 A	\$ 22,630	\$ (4,905)	\$ (14,990)	\$ 2,735	05/01/1998	\$ 1,815
					01/15/2001	10
					01/01/2002	10
					05/31/2002	15
					08/30/2002	1,065
					01/06/2003	2,605
					07/01/2003	835
					11/24/2003	1,660
					01/15/2004	2,425
					07/01/2004	970
					08/20/2004	935
					01/01/2005	530
					04/01/2005	495
					07/01/2005	400
					09/15/2005	310
					01/13/2006	225
					07/01/2006	330
					01/01/2007	180
					04/06/2007	175
1997 B	9,180	0	(7,340)	1,840	05/01/1998	735
					08/30/2002	485
					01/06/2003	1,215
					07/01/2003	400
					11/24/2003	825
					01/15/2004	1,180
					07/01/2004	505
					08/20/2004	480
					01/01/2005	290
					04/01/2005	265
					07/01/2005	225
					09/15/2005	180
					01/13/2006	135
					07/01/2006	200
					01/01/2007	115
					04/06/2007	105

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1997 C	\$ 27,740	\$ 0	\$ (25,630)	\$ 2,110	05/01/1998	\$ 2,210
					09/15/1998	365
					07/06/1999	1,600
					11/15/1999	1,090
					06/01/2000	1,575
					01/15/2001	2,605
					01/01/2002	6,165
					05/31/2002	2,390
					08/30/2002	560
					01/06/2003	1,400
					07/01/2003	465
					11/24/2003	950
					01/15/2004	1,360
					07/01/2004	580
					08/20/2004	560
					01/01/2005	335
					04/01/2005	310
					07/01/2005	265
					09/15/2005	210
					01/13/2006	150
					07/01/2006	230
					01/01/2007	135
					04/06/2007	120
1997 D	15,885	0	(12,100)	3,785	05/01/1998	2,570
					07/06/1999	305
					08/30/2002	525
					01/06/2003	640
					07/01/2003	835
					11/24/2003	945
					01/15/2004	2,870
					07/01/2004	535
					08/20/2004	865
					01/01/2005	260
					04/01/2005	405
					07/01/2005	320
					09/15/2005	195
					01/13/2006	280
					07/01/2006	310
					01/01/2007	95
					04/06/2007	145

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of March 31, 2007</p>

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1997 E	\$ 23,495	\$ 0	\$ (20,265)	\$ 3,230	05/01/1998	\$ 3,770
					07/06/1999	975
					11/15/1999	1,225
					06/01/2000	1,105
					01/15/2001	950
					01/01/2002	2,775
					05/31/2002	1,505
					08/30/2002	525
					01/06/2003	545
					07/01/2003	710
					11/24/2003	810
					01/15/2004	2,455
					07/01/2004	460
					08/20/2004	735
					01/01/2005	220
					04/01/2005	345
					07/01/2005	280
					09/15/2005	165
					01/13/2006	235
					07/01/2006	270
					01/01/2007	80
					04/06/2007	125
1997 F	11,620	(3,115)	(8,440)	65	05/01/1998	1,875
					07/06/1999	385
					11/15/1999	350
					06/01/2000	315
					01/15/2001	275
					01/01/2002	1,350
					05/31/2002	405
					08/30/2002	210
					01/06/2003	1,935
					07/01/2003	460
					11/24/2003	420
					07/01/2004	240
					01/01/2005	100
					07/01/2005	40
					09/15/2005	15
					01/13/2006	30
					07/01/2006	25
					01/01/2007	10

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of March 31, 2007</p>

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1997 G	\$ 40,260	\$ (2,800)	\$ (36,990)	\$ 470	01/01/2002	\$ 520
					05/31/2002	1,660
					08/30/2002	640
					01/06/2003	4,565
					07/01/2003	4,735
					11/24/2003	8,925
					01/15/2004	455
					07/01/2004	7,620
					08/20/2004	245
					01/01/2005	4,070
					04/01/2005	125
					07/01/2005	2,035
					09/15/2005	1,255
					01/13/2006	45
					07/01/2006	40
					01/01/2007	55
1997 I	9,730	0	(6,870)	2,860	07/06/1999	195
					01/06/2003	660
					07/01/2003	360
					11/24/2003	740
					01/15/2004	1,550
					07/01/2004	565
					08/20/2004	770
					01/01/2005	280
					04/01/2005	365
					07/01/2005	325
					09/15/2005	245
					01/13/2006	270
					07/01/2006	260
					01/01/2007	125
					04/06/2007	160
1997 K	22,700	0	(16,030)	6,670	07/06/1999	460
					08/30/2002	10
					01/06/2003	1,535
					07/01/2003	845
					11/25/2003	1,725
					01/15/2004	3,610
					07/01/2004	1,320
					08/20/2004	1,795

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of March 31, 2007</p>

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1997 K	\$	\$	\$	\$	01/01/2005	\$ 655
					04/01/2005	850
					07/01/2005	750
					09/15/2005	580
					01/13/2006	630
					07/01/2006	600
					01/01/2007	290
					04/06/2007	375
1997 L	9,550	(3,910)	(5,565)	75	07/06/1999	190
					11/15/1999	135
					06/01/2000	120
					01/15/2001	350
					01/01/2002	850
					05/31/2002	305
					08/30/2002	500
					01/06/2003	1,425
					07/01/2003	325
					11/24/2003	580
					07/01/2004	405
					01/01/2005	165
					07/01/2005	70
					09/15/2005	40
					01/13/2006	45
					07/01/2006	35
					01/01/2007	25
1998 A	5,710	0	(4,290)	1,420	07/06/1999	30
					02/15/2000	15
					06/01/2000	70
					01/15/2000	205
					01/01/2002	255
					05/31/2002	100
					08/30/2002	235
					01/06/2002	470
					07/01/2003	200
					11/24/2003	410
					01/15/2004	670
					07/01/2004	330
					08/20/2004	360
					01/01/2005	210
					04/01/2005	165

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of March 31, 2007</p>

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1998 A	\$	\$	\$	\$	07/01/2005	\$ 160
					09/15/2005	95
					01/13/2006	135
					07/01/2006	95
					01/01/2007	80
1998 B	17,030	(1,895)	(12,315)	2,820	07/06/1999	100
					02/15/2000	40
					06/01/2000	75
					01/15/2001	1,285
					01/01/2002	1,705
					05/31/2002	630
					08/30/2002	585
					01/06/2002	1,165
					07/01/2003	475
					11/24/2003	980
					01/15/2004	1,620
					07/01/2004	760
					08/20/2004	840
					01/01/2005	470
					04/01/2005	385
					07/01/2005	360
					09/15/2005	195
					01/13/2006	285
					07/01/2006	195
					01/01/2007	165
1998 C	21,775	(4,900)	(12,225)	4,650	01/15/2001	445
					01/01/2002	755
					01/01/2002	25
					05/31/2002	345
					08/30/2002	225
					01/06/2003	790
					07/01/2003	395
					11/24/2003	1,145
					01/15/2004	2,245
					07/01/2004	945
					08/20/2004	1,100
					01/01/2005	770
					04/01/2005	895
					07/01/2005	530
					09/15/2005	385
					01/13/2006	530
					07/01/2006	360
					01/01/2007	160
					04/06/2007	180

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1998 E	\$ 30,500	\$ 0	\$ (20,305)	\$ 10,195	01/15/2001	\$ 605
					01/01/2002	1,060
					01/01/2002	35
					05/31/2002	470
					08/30/2002	345
					01/06/2003	1,200
					07/01/2003	635
					11/24/2003	1,865
					01/15/2004	3,570
					07/01/2004	1,605
					08/20/2004	1,835
					01/01/2005	1,370
					04/01/2005	1,565
					07/01/2005	970
					09/15/2005	745
					01/13/2006	1,020
					07/01/2006	710
					01/01/2007	330
					04/06/2007	370
1998 F-1	10,650	(2,080)	(6,615)	1,955	01/15/2001	65
					01/01/2002	525
					01/01/2002	75
					05/31/2002	255
					08/30/2002	240
					01/06/2003	695
					07/01/2003	250
					11/24/2003	720
					01/15/2004	920
					07/01/2004	645
					08/20/2004	610
					01/01/2005	255
					04/01/2005	245
					07/01/2005	175
					09/15/2005	210
					01/13/2006	225
					07/01/2006	280
					01/01/2007	115
					04/06/2007	110

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of March 31, 2007</p>

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/Purchase Amount</u>
1998 G-1	\$ 6,150	\$ 0	\$ (4,415)	\$ 1,735	01/15/2001	\$ 40
					01/01/2002	295
					01/01/2002	45
					05/31/2002	145
					08/30/2002	150
					01/06/2003	435
					07/01/2003	160
					11/24/2003	470
					01/15/2004	595
					07/01/2004	440
					08/20/2004	415
					01/01/2005	180
					04/01/2005	170
					07/01/2005	130
					09/15/2005	165
					01/13/2006	170
					07/01/2006	220
					01/01/2007	100
					04/06/2007	90
1998 H-1	14,885	0	(10,685)	4,200	01/15/2001	100
					01/01/2002	720
					01/01/2002	105
					05/31/2002	345
					08/30/2002	360
					01/06/2003	1,040
					07/01/2003	385
					11/24/2003	1,145
					01/15/2004	1,445
					07/01/2004	1,065
					08/20/2004	1,005
					01/01/2005	440
					04/01/2005	415
					07/01/2005	315
					09/15/2005	400
					01/13/2006	415
					07/01/2006	530
					01/01/2007	235
					04/06/2007	220

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1998 F-2	\$ 11,385	\$ (2,670)	\$ (5,225)	\$ 3,490	01/01/2002	\$ 10
					05/31/2002	145
					08/30/2002	140
					01/06/2003	470
					07/01/2003	175
					11/24/2003	400
					01/15/2004	570
					07/01/2004	405
					08/20/2004	390
					01/01/2005	360
					04/01/2005	340
					07/01/2005	515
					09/15/2005	280
					01/13/2006	375
					07/01/2006	440
					01/01/2007	105
					04/06/2007	105
1998 G-2	6,605	0	(3,600)	3,005	05/31/2002	80
					08/30/2002	90
					01/06/2003	290
					07/01/2003	115
					11/24/2003	260
					01/15/2004	355
					07/01/2004	275
					08/20/2004	260
					01/01/2005	250
					04/01/2005	240
					07/01/2005	370
					09/15/2005	210
					01/13/2006	285
					07/01/2006	345
					01/01/2007	90
					04/06/2007	85

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1998 H-2	\$ 15,965	\$ 0	\$ (8,685)	\$ 7,280	05/31/2002	\$ 200
					08/30/2002	205
					01/06/2003	695
					07/01/2003	275
					11/24/2003	635
					01/15/2004	855
					07/01/2004	665
					08/20/2004	630
					01/01/2005	610
					04/01/2005	575
					07/01/2005	900
					09/15/2005	510
					01/13/2006	685
					07/01/2006	830
					01/01/2007	215
					04/06/2007	200
1999 B	18,865	0	(10,680)	8,185	01/15/2001	250
					01/01/2002	345
					01/01/2002	45
					05/31/2002	185
					08/30/2002	180
					01/06/2003	680
					07/01/2003	575
					11/24/2003	1,360
					01/15/2004	1,560
					07/01/2004	1,055
					08/20/2004	855
					01/01/2005	935
					04/01/2005	675
					07/01/2005	580
					01/13/2006	305
					07/01/2006	415
					01/01/2007	415
					04/06/2007	265

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1999 C	\$ 21,960	\$ (3,830)	\$ (16,920)	\$ 1,210	01/15/2001	\$ 455
					01/01/2002	1,975
					01/01/2002	50
					05/31/2002	885
					08/30/2002	990
					01/06/2003	3,505
					07/01/2003	440
					11/24/2003	945
					01/15/2004	1,145
					07/01/2004	730
					08/20/2004	615
					01/01/2005	580
					04/01/2005	420
					07/01/2005	1,075
					09/15/2005	190
					01/01/2006	900
					01/13/2006	170
					07/01/2006	1,050
					01/01/2007	800
1999 D	23,975	0	(13,985)	9,990	01/15/2001	310
					01/01/2002	440
					01/01/2002	60
					05/31/2002	195
					08/30/2002	225
					01/06/2003	865
					07/01/2003	735
					11/24/2003	1,730
					01/15/2004	1,985
					07/01/2004	1,350
					08/20/2004	1,085
					01/01/2005	1,190
					04/01/2005	860
					07/01/2005	740
					09/15/2005	500
					01/13/2006	375
					07/01/2006	510
					01/01/2007	505
					04/06/2007	325

Continued on next page

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Bond Call History, (in thousands)* Continued Information as of March 31, 2007</p>

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1999 H	\$ 16,350	\$ 0	\$ (11,375)	\$ 4,975	01/15/2001	\$ 50
					01/01/2002	350
					05/31/2002	60
					08/30/2002	210
					01/06/2003	680
					07/01/2003	745
					11/24/2003	1,235
					01/15/2004	1,795
					07/01/2004	1,260
					08/20/2004	735
					01/01/2005	910
					04/01/2005	530
					07/01/2005	595
					09/15/2005	410
					01/13/2006	700
					07/01/2006	625
					01/01/2007	350
					04/06/2007	135
1999 I	34,700	(2,510)	(24,925)	7,265	01/15/2001	170
					01/01/2002	2,025
					05/31/2002	925
					08/30/2002	1,140
					01/06/2003	3,645
					07/01/2003	1,590
					11/24/2003	2,090
					01/15/2004	3,355
					07/01/2004	2,090
					08/20/2004	1,240
					01/01/2005	1,455
					04/01/2005	845
					07/01/2005	970
					09/15/2005	635
					01/13/2006	1,075
					07/01/2006	965
					01/01/2007	510
					04/06/2007	200

Continued on next page

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
1999 J	\$ 4,745	\$ 0	\$ (2,020)	\$ 2,725	01/06/2003	\$ 50
					07/01/2003	5
					11/24/2003	25
					01/15/2004	290
					07/01/2004	30
					08/20/2004	295
					01/01/2005	45
					04/01/2005	400
					07/01/2005	155
					09/15/2005	165
					01/13/2006	220
					07/01/2006	165
					01/01/2006	15
					04/06/2007	160
1999 K	44,515	(2,200)	(18,470)	23,845	01/06/2003	515
					07/01/2003	45
					11/24/2003	250
					01/15/2004	2,705
					07/01/2004	295
					08/20/2004	2,705
					01/01/2005	400
					04/01/2005	3,655
					07/01/2005	1,420
					09/15/2005	1,465
					01/13/2006	1,985
					07/01/2006	1,470
					01/01/2007	155
					04/06/2007	1,405
2000 A	18,650	0	(10,910)	7,740	05/31/2002	360
					05/31/2002	855
					08/30/2002	175
					01/06/2003	550
					01/06/2003	30
					07/01/2003	460
					11/24/2003	1,285
					01/15/2004	2,535
					07/01/2004	835
					08/20/2004	1,030
					01/01/2005	600
					04/01/2005	720

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* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
2000 A	\$	\$	\$	\$	07/01/2005	\$ 340
					01/13/2006	325
					07/01/2006	450
					01/01/2007	185
					04/06/2007	175
2000 B	16,580	(1,480)	(12,440)	2,660	05/31/2002	1,180
					05/31/2002	760
					08/30/2002	585
					01/06/2003	1,800
					01/06/2003	25
					07/01/2003	330
					11/24/2003	850
					01/15/2004	1,725
					07/01/2004	545
					08/20/2004	685
					01/01/2005	505
					07/01/2005	755
					01/01/2006	1,025
					07/01/2006	935
					01/01/2007	735
2000 C	30,320	0	(19,030)	11,290	05/31/2002	580
					05/31/2002	1,385
					08/30/2002	285
					01/06/2003	900
					01/06/2003	45
					07/01/2003	750
					11/24/2003	2,085
					01/15/2004	4,130
					07/01/2004	1,355
					08/20/2004	1,680
					01/01/2005	975
					04/01/2005	1,165
					07/01/2005	540
					09/15/2005	1,315
					01/13/2006	530
					07/01/2006	725
					01/01/2007	300
					04/06/2007	285

Continued on next page

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
2000 F	\$ 20,000	\$ 0	\$ (4,845)	\$ 15,155	01/01/2002	\$ 260
					08/30/2002	330
					01/13/2006	1,295
					07/01/2006	1,260
					01/01/2007	1,700
2000 G	39,990	0	(18,685)	21,305	01/06/2003	760
					07/01/2003	360
					11/24/2003	2,010
					01/15/2004	215
					07/01/2004	4,255
					08/20/2004	215
					01/01/2005	3,365
					04/01/2005	135
					07/01/2005	2,135
					09/15/2005	1,240
					01/13/2006	1,835
					07/01/2006	1,090
					01/01/2007	1,040
					04/06/2007	30
2000 H	32,475	(7,330)	(13,320)	11,825	01/06/2003	595
					07/01/2003	295
					11/24/2003	1,540
					01/15/2004	230
					07/01/2004	3,135
					08/20/2004	190
					01/01/2005	2,385
					04/01/2005	120
					07/01/2005	1,475
					09/15/2005	805
					01/13/2006	1,210
					07/01/2006	695
					01/01/2007	605
					04/06/2007	40

Continued on next page

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
2000 I	\$ 20,185	\$ (3,010)	\$ (9,385)	\$ 7,790	05/31/2002	\$ 25
					08/30/2002	35
					01/06/2003	280
					07/01/2003	100
					11/24/2003	630
					01/15/2004	1,160
					07/01/2004	985
					08/20/2004	1,550
					01/01/2005	645
					04/01/2005	995
					07/01/2005	660
					09/15/2005	525
					01/13/2006	490
					07/01/2006	710
					01/01/2007	235
					04/06/2007	360
2000 J	29,720	0	(16,840)	12,880	05/31/2002	135
					08/30/2002	110
					01/06/2003	895
					07/01/2003	260
					11/24/2003	660
					01/01/2004	505
					01/15/2004	2,190
					07/01/2004	1,465
					08/20/2004	2,265
					01/01/2005	1,010
					04/01/2005	1,565
					07/01/2005	1,550
					09/15/2005	850
					01/01/2006	510
					01/13/2006	805
					07/01/2006	1,080
					01/01/2007	985
2001 A	14,570	0	(7,280)	7,290	01/06/2003	200
					01/06/2003	15
					07/01/2003	90
					11/24/2003	825
					01/15/2004	735
					07/01/2004	845

Continued on next page

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bond Call History, (in thousands)* Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls/Purchases</u>	<u>Outstanding</u>	<u>Date Call/Purchase</u>	<u>Call/ Purchase Amount</u>
2001A	\$	\$	\$	\$	08/20/2004	\$ 660
					01/01/2005	805
					04/01/2005	625
					07/01/2005	270
					09/15/2005	345
					01/13/2006	445
					07/01/2006	885
					01/01/2007	300
					04/06/2007	235
2001 B	34,855	(2,965)	(19,335)	12,555	01/06/2003	1,310
					01/06/2003	30
					07/01/2003	70
					07/01/2003	175
					11/24/2003	1,620
					01/01/2004	620
					01/15/2004	1,990
					07/01/2004	1,855
					08/20/2004	1,455
					01/01/2005	960
					01/01/2005	775
					04/01/2005	1,365
					07/01/2005	595
					07/01/2005	745
					09/15/2005	1,660
					01/01/2006	715
					01/13/2006	875
					07/01/2006	895
					07/01/2006	690
					01/01/2007	275
					01/01/2007	660
2001 E (1)	59,405	(37,000)	(3,095)	19,310	08/20/2004	280
					04/01/2005	325
					07/01/2005	115
					09/15/2005	485
					01/13/2006	415
					07/01/2006	730
					04/06/2007	745
Total	\$ 1,390,435	\$ (158,370)	\$ (929,255)	\$ 302,810		\$ 929,255

* This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Source of Funds Used to Call Bonds Information as of March 31, 2007</p>

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1982 A	This issue is fully retired.							
1982 B	This issue is fully retired.							
1982 C	This issue is fully retired.							
1986 A	This issue is fully retired.							
1986 B	This issue is fully retired.							
1986 C	This issue is fully retired.							
1987 A	This issue is fully retired.							
1987 BC	This issue is fully retired.							
1987 D	This issue is fully retired.							
1988 AB	This issue is fully retired.							
1988 C	This issue is fully retired.							
1988 DE	This issue is fully retired.							
1989 A	This issue is fully retired.							
1989 B	This issue is fully retired.							
1989 CD	This issue is fully retired.							
1990 ABC	This issue is fully retired.							
1990 DE	This issue is fully retired.							
1991ABC(Non-remarketed)	This issue is fully retired.							
1991ABC(Re-marketed)	This issue is fully retired.							
1992 A	This issue is fully retired.							
1992 BCD-1	This issue is fully retired.							
1992 B-2	This issue is fully retired.							
1992 C-2	This issue is fully retired.							

Continued on next page.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds, Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve</u>	<u>Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1992 D-2	01/01/1994	\$ 3,300,000	\$ 0	\$ 0	\$ 70,000	\$ 0	\$ 0	\$ 3,370,000	1994-2006, 2011 & 2017
	10/01/1995	0	0	240,000	5,000	0	0	245,000	1996-2006, 2011 & 2017
	02/01/1996	0	0	230,000	5,000	0	0	235,000	1997-2006, 2011 & 2017
	08/01/1996	0	0	400,000	5,000	0	0	405,000	1997-2006, 2011 & 2017
	01/01/1997	0	0	475,000	5,000	0	0	480,000	1997-2006, 2011 & 2017
	06/16/1997	0	0	220,000	0	0	0	220,000	1998-2005, 2011 & 2017
	08/12/1997	0	0	270,000	10,000	0	0	280,000	1998-2006, 2011 & 2017
	12/01/1997	0	0	390,000	10,000	0	0	400,000	1998-2006, 2011 & 2017
	09/15/1998	0	0	0	10,000	0	0	10,000	2017
	10/05/1998	0	0	440,000	0	0	0	440,000	1999-2006, 2011 & 2017
	01/11/1999	0	0	415,000	0	0	0	415,000	1999-2006, 2011 & 2017
	07/01/1999	0	0	480,000	0	0	0	480,000	2000-2006, 2011 & 2017
	11/15/1999	0	0	390,000	0	0	0	390,000	2000-2006, 2011 & 2017
	06/01/2000	0	0	350,000	0	0	0	350,000	2001-2006, 2011 & 2017
	01/15/2001	0	0	475,000	0	0	0	475,000	2002-2006, 2011 & 2017
	06/01/2001	0	0	335,000	0	0	0	335,000	2002-2006, 2011 & 2017
	01/01/2002	0	0	585,000	0	0	0	585,000	2002-2006, 2011 & 2017
	05/31/2002	0	0	510,000	0	0	0	510,000	2003-2006, 2011 & 2017
	08/30/2002	0	0	460,000	0	0	0	460,000	2003-2006, 2011 & 2017
	01/06/2003	0	0	925,000	35,000	0	0	960,000	2003-2006, 2011 & 2017
	07/01/2003	0	0	1,095,000	0	0	0	1,095,000	2004-2006, 2011 & 2017
	11/24/2003	0	0	890,000	0	0	0	890,000	2004-2006, 2011 & 2017
	01/15/2004	0	0	0	70,000	0	0	70,000	2011 & 2017
	08/20/2004	0	0	0	5,000	0	0	5,000	2017
	04/01/2005	0	0	0	5,000	0	0	5,000	2017
	07/01/2005	0	0	0	5,000	0	0	5,000	2017
	01/13/2006	0	0	0	5,000	0	0	5,000	2017
	07/01/2006	0	0	0	75,000	2,300,000	0	2,375,000	2017
Total 1992 D-2		\$ 3,300,000	\$ 0	\$ 9,575,000	\$ 320,000	\$ 2,300,000	\$ 0	\$ 15,495,000	

1992 E This issue is fully retired.

1992 F This issue is fully retired.

1992 G This issue is fully retired.

1992 H This issue is fully retired.

1992 I This issue is fully retired.

1993 B This issue is fully retired.

1993 C This issue is fully retired.

Continued on next page.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Source of Funds Used to Call Bonds, Continued Information as of March 31, 2007</p>
--

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1993 D	09/23/1994*	\$ 0	\$ 0	\$ 0	\$ 0	\$ 13,900,000	\$ 13,900,000	1995
	12/09/1994*	0	0	0	0	11,580,000	11,580,000	1995
	08/11/1995*	0	0	0	0	40,210,000	40,210,000	1995
	01/01/1997	0	0	65,000	0	0	65,000	2027
	06/01/1997	125,000	0	0	0	0	125,000	2027
	10/05/1998	0	0	930,000	0	0	930,000	2027
	07/01/1999	0	0	1,460,000	0	0	1,460,000	2027
	11/15/1999	0	0	790,000	0	0	790,000	2027
	06/01/2000	0	0	630,000	20,000	0	650,000	2027
	01/15/2001	0	0	545,000	15,000	0	560,000	2027
	01/01/2002	0	0	1,795,000	55,000	0	1,850,000	2027
	05/31/2002	0	0	690,000	20,000	0	710,000	2027
	08/30/2002	0	0	355,000	10,000	0	365,000	2027
	01/06/2003	0	0	1,095,000	35,000	0	1,130,000	2027
	07/01/2003	0	0	480,000	0	0	480,000	2027
	11/24/2003	0	0	680,000	0	0	680,000	2027
	01/15/2004	0	0	2,145,000	105,000	0	2,250,000	2027
	07/01/2004	0	0	1,075,000	0	0	1,075,000	2027
	08/20/2004	0	0	1,090,000	65,000	0	1,155,000	2027
	07/01/2005	0	0	455,000	15,000	0	470,000	2027
	09/15/2005	0	0	750,000	25,000	0	775,000	2027
	07/01/2006	0	0	155,000	5,000	0	160,000	2027
	01/01/2007	0	0	255,000	10,000	0	265,000	2027
Total 1993 D		\$ 125,000	\$ 0	\$ 15,440,000	\$ 380,000	\$ 65,690,000	\$ 81,635,000	

* Convertible-Option bonds, redeemed prior to Mandatory Tender Date

1993 E This issue is fully retired.

Continued on next page

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Source of Funds Used to Call Bonds, Continued Information as of March 31, 2007</p>
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<u>Series</u>	<u>Bond Call/Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1993 F	07/15/1994*	\$ 0	\$ 0	\$ 0	\$ 0	\$19,655,000	\$19,655,000	1995
	09/23/1994*	0	0	0	0	6,390,000	6,390,000	1995
	12/09/1994*	0	0	0	0	18,770,000	18,770,000	1995
	01/16/1996*	0	0	0	0	16,065,000	16,065,000	1996
	01/01/1997	0	0	35,000	0	0	35,000	2020
	09/15/1998	0	0	0	5,000	0	5,000	2020
	10/05/1998	0	0	450,000	40,000	0	490,000	2020
	07/01/1999	0	0	700,000	70,000	0	770,000	2000 & 2020
	11/15/1999	0	0	345,000	35,000	0	380,000	2000 & 2020
	06/01/2000	0	0	305,000	10,000	0	315,000	2020
	01/15/2001	0	0	260,000	10,000	0	270,000	2020
	01/01/2002	0	0	835,000	25,000	0	860,000	2020
	05/31/2002	0	0	320,000	10,000	0	330,000	2020
	08/30/2002	0	0	165,000	5,000	0	170,000	2020
	01/06/2003	0	0	510,000	15,000	0	525,000	2020
	07/01/2003	0	0	220,000	0	0	220,000	2020
	11/24/2003	0	0	315,000	0	0	315,000	2020
	01/15/2004	0	0	1,010,000	40,000	0	1,050,000	2020
	07/01/2004	0	0	500,000	0	0	500,000	2020
	08/20/2004	0	0	505,000	30,000	0	535,000	2020
	07/01/2005	0	0	210,000	5,000	0	215,000	2020
	09/15/2005	0	0	345,000	10,000	0	355,000	2020
	07/01/2006	0	0	65,000	5,000	0	70,000	2020
	01/01/2007	0	0	120,000	5,000	0	125,000	2020
Total 1993 F		\$ 0	\$ 0	\$ 7,215,000	\$ 320,000	\$60,880,000	\$68,415,000	

* Convertible-Option bonds, redeemed prior to Mandatory Tender Date

1994 ABC This issue is fully retired.

1994 D This issue is fully retired.

1994 E	02/01/1996	\$ 0	\$ 0	\$ 0	\$ 5,000	\$ 0	\$ 5,000	2025
	12/01/1997	0	0	190,000	0	0	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998	0	0	0	10,000	0	10,000	2025
	07/01/1999	0	0	0	0	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999	0	0	3,210,000	95,000	0	3,305,000	2000-2007, 2013 & 2025
	06/01/2000	0	0	850,000	25,000	0	875,000	2001-2007, 2013 & 2025
	01/15/2001	0	0	0	10,000	0	10,000	2025
	01/01/2002	0	0	5,145,000	160,000	0	5,305,000	2002-2007, 2013 & 2025
	05/31/2002	0	0	2,350,000	75,000	0	2,425,000	2003-2007, 2013 & 2025
	01/06/2003	0	0	5,000	0	0	5,000	2025
	08/20/2004	0	0	0	5,000	0	5,000	2025
	04/01/2005	0	0	0	5,000	0	5,000	2025
	07/01/2005	0	0	0	165,000	0	165,000	2007, 2013 & 2025
	01/13/2006	0	0	0	5,000	0	5,000	2025
	07/01/2006	0	0	0	5,000	0	5,000	2025
Total 1994 E		\$ 0	\$ 0	\$ 11,750,000	\$ 565,000	\$ 1,585,000	\$ 13,900,000	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1994 FG	This issue is fully retired.							
1994 HIJ	This issue is fully retired.							
1994 KLM	This issue is fully retired.							
1994 NOP	This issue is fully retired.							
1994 QRS	This issue is fully retired.							
1994 T	09/15/1998	\$ 0	\$ 0	\$ 0	\$ 5,000	\$ 0	\$ 5,000	2017
	10/05/1998	0	0	245,000	10,000	0	255,000	2017
	07/06/1999	0	0	735,000	30,000	0	765,000	2000-2008 & 2017
	11/15/1999	0	0	685,000	20,000	0	705,000	2000-2008 & 2017
	06/01/2000	40,000	0	560,000	15,000	0	615,000	2001-2008 & 2017
	01/15/2001	0	0	860,000	35,000	0	895,000	2002-2008 & 2017
	01/01/2002	0	0	1,780,000	60,000	0	1,840,000	2002-2008 & 2017
	05/31/2002	0	0	720,000	30,000	0	750,000	2003-2008 & 2017
	08/30/2002	0	0	415,000	15,000	0	430,000	2003-2008 & 2017
	01/06/2003	0	0	1,360,000	45,000	0	1,405,000	2003-2008 & 2017
	07/01/2005	0	0	905,000	0	0	905,000	2004-2008 & 2017
	11/24/2003	0	0	1,280,000	0	0	1,280,000	2004-2008 & 2017
	01/15/2004	0	0	0	75,000	0	75,000	2005-2008 & 2017
	07/01/2004	0	0	955,000	0	0	955,000	2005-2008 & 2017
	08/20/2004	0	0	0	35,000	0	35,000	2007 & 2017
	01/01/2005	0	0	360,000	0	0	360,000	2005-2008 & 2017
	04/01/2005	0	0	0	15,000	0	15,000	2017
	07/01/2005	0	0	150,000	5,000	0	155,000	2006-2008 & 2017
	09/15/2005	0	0	115,000	5,000	0	120,000	2007-2008 & 2017
	01/13/2006	0	0	195,000	5,000	0	200,000	2007-2008 & 2017
	07/01/2006	0	0	130,000	10,000	0	140,000	2007-2008 & 2017
	01/01/2007	0	0	110,000	0	0	110,000	2008 & 2009
Total 1994 T		\$ 40,000	\$ 0	\$ 11,560,000	\$ 415,000	\$ 0	\$ 12,015,000	
1994 U	This issue is fully retired.							
1994 V	This issue is fully retired.							
1995 A	This issue is fully retired.							
1995 B	This issue is fully retired.							

Continued on next page

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Source of Funds Used to Call Bonds, Continued Information as of March 31, 2007</p>
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<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve</u>	<u>Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1995 C	This issue is fully retired.								
1995 D	This issue is fully retired.								
1995 EF	This issue is fully retired.								
1995 GHI	01/01/1997	\$ 0	\$ 0	\$ 130,000	\$ 0	\$ 0	\$ 0	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	0	0	0	0	0	20,000	2012, 2017 & 2027
	09/15/1998	0	0	0	5,000	0	0	5,000	2012
	10/05/1998	0	0	1,800,000	50,000	0	0	1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999	0	0	2,810,000	95,000	0	0	2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	0	0	1,490,000	45,000	0	0	1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	0	0	1,220,000	40,000	0	0	1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	0	0	1,050,000	35,000	0	0	1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	0	0	3,420,000	110,000	0	0	3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	0	0	1,310,000	50,000	0	0	1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	0	0	660,000	20,000	0	0	680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	0	0	2,045,000	65,000	0	0	2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	0	0	825,000	0	0	0	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	0	0	1,090,000	20,000	0	0	1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	0	0	4,205,000	150,000	0	0	4,355,000	2017-2018 & 2027
	07/01/2004	0	0	1,250,000	20,000	0	0	1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	0	0	2,670,000	95,000	0	0	2,765,000	2017-2018 & 2027
	07/01/2005	0	0	805,000	25,000	0	0	830,000	2012, 2017-2018 & 2027
	09/15/2005	0	0	1,320,000	40,000	0	0	1,360,000	2012, 2017-2018 & 2027
	01/13/2006	0	0	0	5,000	0	0	5,000	2012
	07/01/2006	0	0	260,000	5,000	0	0	265,000	2012, 2017-2018 & 2027
	01/01/2007	0	0	435,000	15,000	0	0	450,000	2012, 2017-2018 & 2027
Total 1995 GHI		<u>\$ 20,000</u>	<u>\$ 0</u>	<u>\$ 28,795,000</u>	<u>\$ 890,000</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 29,705,000</u>	
1995 J	This issue is fully retired.								
1995 K	This issue is fully retired.								
1995 L	This issue is fully retired.								

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds, Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1995 M	07/26/1996*	\$ 0	\$ 0	\$ 0	\$ 370,000	\$ 11,975,000	\$ 12,345,000	1996
	12/02/1996*	0	0	0	400,000	13,465,000	13,865,000	1996
	07/01/1999	0	0	280,000	0	0	280,000	2000-2009 & 2017
	11/15/1999	0	0	1,345,000	40,000	0	1,385,000	2000-2009 & 2017
	06/01/2000	0	0	410,000	15,000	0	425,000	2001-2009 & 2017
	01/15/2001	0	0	0	15,000	0	15,000	2017
	01/01/2002	0	0	4,250,000	145,000	0	4,395,000	2002-2009 & 2017
	05/31/2002	0	0	925,000	45,000	0	970,000	2003-2009 & 2017
	08/30/2002	0	0	490,000	15,000	0	505,000	2003-2009 & 2017
	01/06/2003	0	0	1,600,000	65,000	0	1,665,000	2003-2009 & 2017
	07/01/2003	0	0	1,485,000	0	0	1,485,000	2004-2009 & 2017
	11/24/2003	0	0	1,420,000	0	0	1,420,000	2004-2009 & 2017
	01/15/2004	0	0	0	120,000	0	120,000	2005-2009, 2017
	07/01/2004	0	0	2,780,000	0	0	2,780,000	2005-2009 & 2017
	08/20/2004	0	0	0	95,000	0	95,000	2005-2009 & 2017
	01/01/2005	0	0	1,225,000	0	0	1,225,000	2005-2009 & 2017
	04/01/2005	0	0	0	45,000	0	45,000	2008-2009 & 2017
	07/01/2005	0	0	425,000	25,000	0	450,000	2006-2009 & 2017
	09/15/2005	0	0	1,065,000	30,000	0	1,095,000	2006-2009 & 2017
	01/13/2006	0	0	0	10,000	0	10,000	2017
	07/01/2006	0	0	795,000	30,000	0	825,000	2007-2009 & 2017
	01/01/2007	0	0	530,000	0	0	530,000	2007-2009 & 2017
Total 1995 M		\$ 0	\$ 0	\$ 19,025,000	\$ 1,465,000	\$ 25,440,000	\$ 45,930,000	

* Convertible-Option bonds, redeemed prior to Mandatory Tender Date

1995 N This issue is fully retired.

1995 O This issue is fully retired.

Continued on next page.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Source of Funds Used to Call Bonds, Continued Information as of March 31, 2007</p>
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<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1996 ABC	12/01/1997	\$ 0	\$ 0	\$ 300,000	\$ 0	\$ 0	\$ 300,000	2022
	05/01/1998	1,920,000	0	0	60,000	0	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	0	0	1,155,000	45,000	0	1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	0	0	5,000	0	120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	0	0	3,015,000	5,000	0	3,020,000	2015 & 2022
	11/15/1999	0	0	2,370,000	70,000	0	2,440,000	2022 & 2028
	06/01/2000	0	0	1,450,000	45,000	0	1,495,000	2022 & 2028
	01/15/2001	0	0	0	10,000	0	10,000	2015
	01/01/2002	0	0	7,180,000	225,000	0	7,405,000	2015, 2022 & 2028
	05/31/2002	0	0	2,240,000	80,000	0	2,320,000	2015 & 2028
	08/30/2002	0	0	2,365,000	70,000	0	2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	0	0	3,955,000	125,000	0	4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	0	0	1,250,000	0	0	1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	0	0	1,925,000	0	0	1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	0	0	5,385,000	270,000	0	5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	0	0	1,240,000	0	0	1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	0	0	2,085,000	105,000	0	2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	0	0	540,000	0	0	540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	0	0	920,000	45,000	0	965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	0	0	1,020,000	35,000	0	1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	0	0	440,000	15,000	0	455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	0	0	900,000	30,000	0	930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	0	0	510,000	20,000	0	530,000	2007-2008, 2015, 2018-2019 & 2028
	01/01/2007	<u>0</u>	<u>0</u>	<u>360,000</u>	<u>0</u>	<u>0</u>	<u>360,000</u>	2015, 2018-2019 & 2028
Total 1996 ABC		<u>\$ 2,035,000</u>	<u>\$ 0</u>	<u>\$ 40,605,000</u>	<u>\$ 1,260,000</u>	<u>\$ 0</u>	<u>\$ 43,900,000</u>	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds, Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1996 DEF	05/01/1998	\$ 6,200,000	\$ 0	\$ 0	\$ 185,000	\$ 0	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	0	0	40,000	10,000	0	50,000	2007-2008 & 2016-2017
	10/05/1998	0	0	975,000	35,000	0	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	0	0	0	5,000	0	5,000	2017
	07/01/1999	0	0	1,375,000	0	0	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	0	0	2,225,000	65,000	0	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	0	0	1,070,000	35,000	0	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	0	0	2,515,000	85,000	0	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	0	0	5,025,000	160,000	0	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	0	0	2,530,000	85,000	0	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	0	0	1,375,000	40,000	0	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	0	0	3,680,000	120,000	0	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	0	0	2,120,000	0	0	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	0	0	3,930,000	0	0	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	0	0	3,060,000	285,000	0	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	0	0	2,045,000	0	0	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	0	0	1,005,000	95,000	0	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	0	0	1,230,000	0	0	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	0	0	580,000	60,000	0	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	0	0	910,000	35,000	0	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	0	0	515,000	15,000	0	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	0	0	815,000	30,000	0	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	0	0	1,065,000	35,000	0	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	0	0	690,000	0	0	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF		\$ 6,200,000	\$ 0	\$ 38,775,000	\$ 1,380,000	\$ 0	\$ 46,355,000	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds, Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1996 GHI	05/01/1998	\$ 4,000,000	\$ 0	\$ 0	\$ 120,000	\$ 0	\$ 4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	0	0	1,055,000	30,000	0	1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	0	0	3,180,000	100,000	0	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	0	0	2,925,000	95,000	0	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	0	0	2,400,000	75,000	0	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	0	0	3,740,000	120,000	0	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	0	0	8,020,000	245,000		8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	0	0	3,235,000	105,000	0	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	0	0	1,950,000	55,000	0	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	0	0	6,525,000	200,000	0	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	0	0	1,725,000	0	0	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	0	0	2,635,000	40,000	0	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	0	0	7,220,000	290,000	0	7,510,000	2021, 2026 & 2028
	07/01/2004	0	0	1,840,000	25,000	0	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	0	0	2,940,000	120,000	0	3,060,000	2021, 2026 & 2028
	01/01/2005	0	0	710,000	10,000	0	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	0	0	1,145,000	45,000	0	1,190,000	2021, 2026 & 2028
	07/01/2005	0	0	790,000	25,000	0	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	0	0	630,000	20,000	0	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	0	0	1,080,000	30,000	0	1,110,000	2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	0	0	730,000	25,000	0	755,000	2007-2008, 2017, 2021, 2026 & 2028
	01/01/2007	0	0	275,000	5,000	0	280,000	2008, 2017, 2021, 2026 & 2028
Total 1996 GHI		\$ 4,000,000	\$ 0	\$ 54,750,000	\$ 1,780,000	\$ 0	\$ 60,530,000	

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<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Source of Funds Used to Call Bonds, Continued Information as of March 31, 2007</p>
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<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1996 JK	08/01/1997*	\$ 0	\$ 0	0	\$ 235,000	\$ 7,570,000	\$ 7,805,000	1997
	10/01/1997*	0	0	0	365,000	11,735,000	12,100,000	1997
	12/10/1997*	0	0	0	235,000	7,625,000	7,860,000	1997
	11/15/1999	0	0	175,000	5,000	130,000	310,000	2003-2009, 2017 & 2021
	01/15/2001	0	0	220,000	10,000	0	230,000	2002-2009, 2017 & 2021
	01/01/2002	0	105,000	1,415,000	50,000	0	1,570,000	2002-2009, 2017 & 2021
	05/31/2002	0	0	0	5,000	0	5,000	2009
	08/30/2002	0	0	90,000	5,000	0	95,000	2005, 2007-2009, 2017 & 2021
	01/06/2003	0	0	500,000	20,000	0	520,000	2003-2009, 2017 & 2021
	07/01/2003	0	0	755,000	0	0	755,000	2004-2009, 2017 & 2021
	11/24/2003	0	0	365,000	0	0	365,000	2004-2009, 2017 & 2021
	01/15/2004	0	0	0	40,000	0	40,000	2007, 2009 & 2017
	07/01/2004	0	0	890,000	0	0	890,000	2005-2009, 2017 & 2021
	08/20/2004	0	0	0	25,000	0	25,000	2009 & 2017
	01/01/2005	0	0	550,000	0	0	550,000	2005-2009, 2017 & 2021
	04/01/2005	0	0	0	20,000	0	20,000	2009 & 2017
	07/01/2005	0	0	460,000	15,000	0	475,000	2006-2009, 2017 & 2021
	09/15/2005	0	0	270,000	10,000	0	280,000	2006-2009, 2017 & 2021
	01/13/2006	0	0	215,000	5,000	0	220,000	2007-2009, 2017 & 2021
	07/01/2006	0	0	260,000	5,000	0	265,000	2007-2009, 2017 & 2021
	01/01/2007	0	0	285,000	10,000	0	295,000	2007-2009, 2017 & 2021
Total 1996 JK		\$ 0	\$ 105,000	\$ 6,450,000	\$ 1,060,000	\$27,060,000	\$34,675,000	

* Convertible-Option bonds, redeemed prior to Mandatory Tender Date

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds, Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1997 ABC	05/01/1998	\$ 4,620,000	\$ 0	\$ 0	\$ 140,000	\$ 0	\$ 4,760,000	1999-2009, 2012, 2017, 2021, 2025 & 2029
	09/15/1998	0	0	355,000	10,000	0	365,000	2025 & 2029
	07/06/1999	0	0	1,600,000	0	0	1,600,000	2025
	11/15/1999	0	0	1,060,000	30,000	0	1,090,000	2025
	06/01/2000	0	0	1,530,000	45,000	0	1,575,000	2025 & 2029
	01/15/2001	0	0	2,530,000	85,000	0	2,615,000	2017, 2025 & 2029
	01/01/2002	0	0	5,985,000	190,000	0	6,175,000	2017, 2025 & 2029
	05/31/2002	0	0	2,320,000	85,000	0	2,405,000	2009, 2017 & 2029
	08/30/2002	0	0	2,050,000	60,000	0	2,110,000	2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	0	0	5,055,000	165,000	0	5,220,000	2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	0	0	1,700,000	0	0	1,700,000	2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	0	0	3,435,000	0	0	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	0	0	4,650,000	315,000	0	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	0	0	2,055,000	0	0	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	0	0	1,845,000	130,000	0	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	0	0	1,155,000	0	0	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	0	0	1,000,000	70,000	0	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	0	0	860,000	30,000	0	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	0	0	680,000	20,000	0	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	0	0	490,000	20,000	0	510,000	2007-2009, 2012, 2017, 2021 & 2029
	07/01/2006	0	0	735,000	25,000	0	760,000	2007-2009, 2012, 2017, 2021 & 2029
	01/01/2007	0	0	430,000	0	0	430,000	2007-2009, 2012, 2017, 2021 & 2029
Total 1997 ABC		\$ 4,620,000	\$ 0	\$ 41,520,000	\$ 1,420,000	\$ 0	\$ 47,560,000	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds, Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds, Called/Purchased</u>
1997 DEF	05/01/1998	\$ 7,975,000	\$ 0	\$ 0	\$ 240,000	\$ 0	\$ 8,215,000	1999-2007, 2012, 2019, 2021, 2024 & 2029
	07/06/1999	945,000	0	660,000	60,000	0	1,665,000	2000-2007, 2012, 2019, 2021, 2024 & 2029
	11/15/1999	0	0	1,530,000	45,000	0	1,575,000	2012, 2024 & 2029
	06/01/2000	0	0	1,375,000	45,000	0	1,420,000	2004, 2007, 2012, 2024 & 2029
	01/15/2001	0	0	1,180,000	45,000	0	1,225,000	2004, 2006-2007, 2012, 2024 & 2029
	01/01/2002	0	0	4,000,000	125,000	0	4,125,000	2003-2007, 2012, 2024 & 2029
	05/31/2002	0	0	1,845,000	65,000	0	1,910,000	2012 & 2029
	08/30/2002	0	0	1,225,000	35,000	0	1,260,000	2007, 2012, 2021 & 2029
	01/06/2003	0	0	3,020,000	100,000	0	3,120,000	2003-2007, 2012, 2019, 2021 & 2029
	07/01/2003	0	0	2,005,000	0	0	2,005,000	2004-2007, 2019, 2021 & 2029
	11/24/2003	0	0	2,160,000	15,000	0	2,175,000	2004-2007, 2019, 2021 & 2029
	01/15/2004	0	0	5,075,000	250,000	0	5,325,000	2019, 2021 & 2029
	07/01/2004	0	0	1,225,000	10,000	0	1,235,000	2005-2007, 2019, 2021 & 2029
	08/20/2004	0	0	1,525,000	75,000	0	1,600,000	2019, 2021 & 2029
	01/01/2005	0	0	570,000	10,000	0	580,000	2005-2007, 2019, 2021 & 2029
	04/01/2005	0	0	715,000	35,000	0	750,000	2019, 2021 & 2029
	07/01/2005	0	0	615,000	25,000	0	640,000	2006-2007, 2019, 2021 & 2029
	09/15/2005	0	0	365,000	10,000	0	375,000	2006-2007, 2019, 2021 & 2029
	01/13/2006	0	0	525,000	20,000	0	545,000	2007, 2019, 2021 & 2029
	07/01/2006	0	0	580,000	25,000	0	605,000	2007, 2019, 2021 & 2029
	01/01/2007	0	0	185,000	0	0	185,000	2007, 2019, 2021 & 2029
Total 1997 DEF		\$ 8,920,000	\$ 0	\$30,380,000	\$ 1,235,000	\$ 0	\$ 40,535,000	

Continued on next page

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Source of Funds Used to Call Bonds, Continued Information as of March 31, 2007</p>
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<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1997 G	01/01/2002	\$ 0	\$ 0	\$ 485,000	\$ 35,000	\$ 0	\$ 520,000	2003-2009 & 2018
	05/31/2002	0	0	1,595,000	65,000	0	1,660,000	2003-2009 & 2018
	08/30/2002	0	0	620,000	20,000	0	640,000	2003-2009 & 2018
	01/06/2003	0	0	4,415,000	150,000	0	4,565,000	2003-2009 & 2018
	07/01/2003	0	0	4,735,000	0	0	4,735,000	2004-2009 & 2018
	11/24/2003	0	0	8,925,000	0	0	8,925,000	2004-2009 & 2018
	01/15/2004	0	0	0	455,000	0	455,000	2005-2009 & 2018
	07/01/2004	0	0	7,620,000	0	0	7,620,000	2005-2009 & 2018
	08/20/2004	0	0	0	245,000	0	245,000	2005-2009 & 2018
	01/01/2005	0	0	4,070,000	0	0	4,070,000	2005-2009 & 2018
	04/01/2005	0	0	0	125,000	0	125,000	2006-2009 & 2018-2019
	07/01/2005	0	0	1,970,000	65,000	0	2,035,000	2006-2009 & 2018
	09/15/2005	0	0	1,220,000	35,000	0	1,255,000	2006-2009 & 2018
	01/13/2006	0	0	45,000	0	0	45,000	2008 & 2018
	07/01/2006	0	0	40,000	0	0	40,000	2018
	01/01/2007	0	0	55,000	0	0	55,000	2008-2009 & 2018
		<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 35,795,000</u>	<u>\$ 1,195,000</u>	<u>\$ 0</u>	<u>\$ 36,990,000</u>	
Total 1997 G								
1997 H	This issue is fully retired.							
1997 I	07/06/1999	\$ 190,000	\$ 0	\$ 0	\$ 5,000	\$ 0	\$ 195,000	2017
	01/06/2003	0	0	640,000	20,000	0	660,000	2017
	07/01/2003	0	0	360,000	0	0	360,000	2017
	11/24/2003	0	0	740,000	0	0	740,000	2017
	01/15/2004	0	0	1,475,000	75,000	0	1,550,000	2017
	07/01/2004	0	0	565,000	0	0	565,000	2017
	08/20/2004	0	0	730,000	40,000	0	770,000	2017
	01/01/2005	0	0	280,000	0	0	280,000	2017
	04/01/2005	0	0	345,000	20,000	0	365,000	2017
	07/01/2005	0	0	315,000	10,000	0	325,000	2017
	09/15/2005	0	0	240,000	5,000	0	245,000	2017
	01/13/2006	0	0	260,000	10,000	0	270,000	2017
	07/01/2006	0	0	250,000	10,000	0	260,000	2017
	01/01/2007	0	0	125,000	0	0	125,000	2017
		<u>\$ 190,000</u>	<u>\$ 0</u>	<u>\$ 6,325,000</u>	<u>\$ 195,000</u>	<u>\$ 0</u>	<u>\$ 6,710,000</u>	
Total 1997 I								

1997 J This issue is fully retired.

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds, Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1997 K	07/06/1999	\$ 445,000	\$ 0	\$ 0	\$ 15,000	\$ 0	\$ 460,000	2026 & 2029
	08/30/2002	0	0	10,000	0	0	10,000	2026
	01/06/2003	0	0	1,490,000	45,000	0	1,535,000	2026 & 2029
	07/01/2003	0	0	845,000	0	0	845,000	2026 & 2029
	11/24/2003	0	0	1,725,000	0	0	1,725,000	2026 & 2029
	01/15/2004	0	0	3,430,000	180,000	0	3,610,000	2026 & 2029
	07/01/2004	0	0	1,320,000	0	0	1,320,000	2026 & 2029
	08/20/2004	0	0	1,705,000	90,000	0	1,795,000	2026 & 2029
	01/01/2005	0	0	655,000	0	0	655,000	2026 & 2029
	04/01/2005	0	0	805,000	45,000	0	850,000	2026 & 2029
	07/01/2005	0	0	730,000	20,000	0	750,000	2026 & 2029
	09/15/2005	0	0	565,000	15,000	0	580,000	2026 & 2029
	01/13/2006	0	0	610,000	20,000	0	630,000	2026 & 2029
	07/01/2006	0	0	580,000	20,000	0	600,000	2026 & 2029
	01/01/2007	0	0	290,000	0	0	290,000	2026 & 2029
		<u>\$ 445,000</u>	<u>\$ 0</u>	<u>\$14,760,000</u>	<u>\$ 450,000</u>	<u>\$ 0</u>	<u>\$ 15,655,000</u>	
Total 1997 K								
1997 L	07/06/1999	\$ 190,000	\$ 0	\$ 0	\$ 0	\$ 0	\$ 190,000	2000-2007 & 2010
	11/15/1999	0	0	135,000	0	0	135,000	2007
	06/01/2000	0	0	115,000	5,000	0	120,000	2007 & 2010
	01/15/2001	0	0	330,000	20,000	0	350,000	2010
	01/01/2002	0	0	815,000	35,000	0	850,000	2010
	05/31/2002	0	0	285,000	20,000	0	305,000	2010
	08/30/2002	0	0	485,000	15,000	0	500,000	2010
	01/06/2003	0	0	1,375,000	50,000	0	1,425,000	2003-2007 & 2010
	07/01/2003	0	0	325,000	0	0	325,000	2004-2007
	11/24/2003	0	0	555,000	25,000	0	580,000	2004-2007
	07/01/2004	0	0	390,000	15,000	0	405,000	2005-2007
	01/01/2005	0	0	165,000	0	0	165,000	2005-2007
	07/01/2005	0	0	65,000	5,000	0	70,000	2006-2007
	09/15/2005	0	0	40,000	0	0	40,000	2006-2007
	01/13/2006	0	0	40,000	5,000	0	45,000	2007
	07/01/2006	0	0	30,000	5,000	0	35,000	2007
	01/01/2007	0	0	20,000	5,000	0	25,000	2007
		<u>\$ 190,000</u>	<u>\$ 0</u>	<u>\$ 5,170,000</u>	<u>\$ 205,000</u>	<u>\$ 0</u>	<u>\$ 5,565,000</u>	
Total 1997 L								

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds, Continued
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1998 AB	07/06/1999	\$ 0	\$ 0	\$ 0	\$ 0	\$ 130,000	\$ 130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	0	0	0	0	55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	0	145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001	0	0	1,440,000	50,000	0	1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	0	0	1,900,000	60,000	0	1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	0	0	700,000	30,000	0	730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002	0	0	800,000	20,000	0	820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	0	0	1,580,000	55,000	0	1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003	0	0	675,000	0	0	675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003	0	0	1,390,000	0	0	1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	0	0	2,155,000	135,000	0	2,290,000	2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004	0	0	1,090,000	0	0	1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004	0	0	1,130,000	70,000	0	1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005	0	0	680,000	0	0	680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005	0	0	510,000	40,000	0	550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005	0	0	500,000	20,000	0	520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	0	0	280,000	10,000	0	290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006	0	0	405,000	15,000	0	420,000	2007-2011, 2017, 2024 & 2029
	07/01/2006	0	0	275,000	15,000	0	290,000	2007-2011, 2017, 2021, 2024 & 2029
	01/01/2007	<u>0</u>	<u>0</u>	<u>240,000</u>	<u>5,000</u>	<u>0</u>	<u>245,000</u>	2008-2011, 2017, 2024 & 2029
Total 1998 AB		\$ <u>90,000</u>	\$ <u>30,000</u>	\$ <u>15,825,000</u>	\$ <u>530,000</u>	\$ <u>130,000</u>	\$ <u>16,605,000</u>	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1998 C	01/15/2001	\$ 0	\$ 0	\$ 425,000	\$ 20,000	\$ 0	\$ 445,000	2002-2010 & 2017
	01/01/2002	25,000	0	730,000	25,000	0	780,000	2002-2010 & 2017
	05/31/2002	0	0	330,000	15,000	0	345,000	2002-2010 & 2017
	08/30/2002	0	0	220,000	5,000	0	225,000	2002-2010 & 2017
	01/06/2003	0	0	765,000	25,000	0	790,000	2002-2010 & 2017
	07/01/2003	0	0	395,000	0	0	395,000	2004-2010 & 2017
	11/24/2003	0	0	1,145,000	0	0	1,145,000	2004-2010 & 2017
	01/15/2004	0	0	2,110,000	135,000	0	2,245,000	2005-2010 & 2017
	07/01/2004	0	0	945,000	0	0	945,000	2005-2010 & 2017
	08/20/2004	0	0	1,035,000	65,000	0	1,100,000	2005-2010 & 2017
	01/01/2005	0	0	770,000	0	0	770,000	2005-2010 & 2017
	04/01/2005	0	0	840,000	55,000	0	895,000	2006-2010 & 2017
	07/01/2005	0	0	510,000	20,000	0	530,000	2006-2010 & 2017
	09/15/2005	0	0	375,000	10,000	0	385,000	2006-2010 & 2017
	01/13/2006	0	0	530,000	0	0	530,000	2007-2010 & 2017
	07/01/2006	0	0	350,000	10,000	0	360,000	2007-2010 & 2017
	01/01/2007	<u>0</u>	<u>0</u>	<u>160,000</u>	<u>0</u>	<u>0</u>	<u>160,000</u>	2007-2010 & 2017
Total 1998 C		\$ <u>25,000</u>	\$ <u>0</u>	\$ <u>11,635,000</u>	\$ <u>385,000</u>	\$ <u>0</u>	\$ <u>12,045,000</u>	

1998 D This issue is fully retired.

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1998 E	01/15/2001	\$ 0	\$ 0	\$ 585,000	\$ 20,000	\$ 0	\$ 605,000	2025 & 2030
	01/01/2002	35,000	0	1,030,000	30,000	0	1,095,000	2025 & 2030
	05/31/2002	0	0	455,000	15,000	0	470,000	2025 & 2030
	08/30/2002	0	0	335,000	10,000	0	345,000	2025 & 2030
	01/06/2003	0	0	1,160,000	40,000	0	1,200,000	2025 & 2030
	07/01/2003	0	0	635,000	0	0	635,000	2025 & 2030
	11/24/2003	0	0	1,865,000	0	0	1,865,000	2025 & 2030
	01/15/2004	0	0	3,360,000	210,000	0	3,570,000	2025 & 2030
	07/01/2004	0	0	1,605,000	0	0	1,605,000	2025 & 2030
	08/20/2004	0	0	1,725,000	110,000	0	1,835,000	2025 & 2030
	01/01/2005	0	0	1,370,000	0	0	1,370,000	2025 & 2030
	04/01/2005	0	0	1,475,000	90,000		1,565,000	2025 & 2030
	07/01/2005	0	0	935,000	35,000	0	970,000	2025 & 2030
	09/15/2005	0	0	725,000	20,000	0	745,000	2025 & 2030
	01/13/2006	0	0	970,000	50,000	0	1,020,000	2025 & 2030
	07/01/2006	0	0	685,000	25,000	0	710,000	2025 & 2030
	01/01/2007	<u>0</u>	<u>0</u>	<u>330,000</u>	<u>0</u>	<u>0</u>	<u>330,000</u>	2025 & 2030
Total 1998 E		\$ <u>35,000</u>	\$ <u>0</u>	\$ <u>19,245,000</u>	\$ <u>655,000</u>	\$ <u>0</u>	\$ <u>19,935,000</u>	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1998 FGH-1	01/15/2001	\$ 0	\$ 0	\$ 200,000	\$ 5,000	\$ 0	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	0	1,480,000	60,000	0	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	0	0	715,000	30,000	0	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	0	0	730,000	20,000	0	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	0	0	2,100,000	70,000	0	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	0	0	795,000	0	0	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	0	0	2,335,000	0	0	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	0	0	2,775,000	185,000	0	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	0	0	2,150,000	0	0	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	0	0	1,905,000	125,000	0	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	0	0	875,000	0	0	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	0	0	775,000	55,000	0	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	0	0	595,000	25,000	0	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	0	0	755,000	20,000	0	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	0	0	785,000	25,000	0	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	0	0	995,000	35,000	0	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	<u>0</u>	<u>0</u>	<u>450,000</u>	<u>0</u>	<u>0</u>	<u>450,000</u>	2008-2010, 2017, 2022 & 2031
Total 1998 FGH-1		<u>\$ 225,000</u>	<u>\$ 0</u>	<u>\$ 20,415,000</u>	<u>\$ 655,000</u>	<u>\$ 0</u>	<u>\$ 21,295,000</u>	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1998 FGH-2	01/01/2002	\$ 0	\$ 0	\$ 0	\$ 10,000	\$ 0	\$ 10,000	2017
	05/31/2002	0	0	410,000	15,000	0	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	0	0	420,000	15,000	0	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003	0	0	1,405,000	50,000	0	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	0	0	565,000	0	0	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	0	0	1,295,000	0	0	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	0	0	1,655,000	125,000	0	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	0	0	1,345,000	0	0	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	0	0	1,195,000	85,000	0	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	0	0	1,220,000	0	0	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	0	0	1,080,000	75,000	0	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	0	0	1,730,000	55,000	0	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	0	0	970,000	30,000	0	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	0	0	1,300,000	45,000	0	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	0	0	1,560,000	55,000	0	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	<u>0</u>	<u>0</u>	<u>410,000</u>	<u>0</u>	<u>0</u>	<u>410,000</u>	2008-2010, 2017, 2022 & 2031
Total 1998 FGH-2		<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 16,560,000</u>	<u>\$ 560,000</u>	<u>\$ 0</u>	<u>\$ 17,120,000</u>	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1999 BCD	01/15/2001	\$ 475,000	\$ 0	\$ 505,000	\$ 35,000	\$ 0	\$ 1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2002	155,000	0	2,675,000	85,000	0	2,915,000	2013, 2017, 2020, 2024, 2026 & 2031
	05/31/2002	0	0	1,200,000	65,000	0	1,265,000	2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	08/30/2002	0	0	1,360,000	35,000	0	1,395,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003	0	0	4,905,000	145,000	0	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003	0	0	1,750,000	0	0	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003	0	0	4,035,000	0	0	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004	0	0	4,355,000	335,000	0	4,690,000	2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004	0	0	3,135,000	0	0	3,135,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004	0	0	2,365,000	190,000	0	2,555,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005	0	0	2,705,000	0	0	2,705,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005	0	0	1,820,000	135,000	0	1,955,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2005	0	0	2,315,000	80,000	0	2,395,000	2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	09/15/2005	0	0	670,000	20,000	0	690,000	2006-2010, 2026 & 2031
	01/01/2006	0	0	900,000	0	0	900,000	2024
	01/13/2006	0	0	800,000	50,000	0	850,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2006	0	0	1,910,000	65,000	0	1,975,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2007	0	0	1,695,000	25,000	0	1,720,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
Total 1999 BCD		\$ 630,000	\$ 0	\$ 39,100,000	\$ 1,265,000	\$ 0	\$ 40,995,000	

1999 G This issue is fully retired.

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1999 HI	01/15/2001	\$ 0	\$ 0	\$ 190,000	\$ 30,000	\$ 0	\$ 220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	0	0	2,305,000	70,000	0	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	0	0	940,000	45,000	0	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	0	0	1,310,000	40,000	0	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	0	0	4,200,000	125,000	0	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	0	0	2,335,000	0	0	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	0	0	3,325,000	0	0	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	0	0	4,815,000	335,000	0	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	0	0	3,350,000	0	0	3,350,000	2005-2014, 2017, 2021, 2027 & 2031
	08/20/2004	0	0	1,800,000	175,000	0	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	0	0	2,365,000	0	0	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	0	0	1,270,000	105,000	0	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	0	0	1,505,000	60,000	0	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	0	0	1,015,000	30,000	0	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	0	0	1,725,000	50,000	0	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	0	0	1,530,000	60,000	0	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	<u>0</u>	<u>0</u>	<u>860,000</u>	<u>0</u>	<u>0</u>	<u>860,000</u>	2007-2014, 2017, 2021, 2027 & 2031
Total 1999 HI		\$ <u>0</u>	\$ <u>0</u>	\$ <u>34,840,000</u>	\$ <u>1,125,000</u>	\$ <u>0</u>	\$ <u>35,965,000</u>	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
1999 JK	01/06/2003	\$ 0	\$ 0	\$ 550,000	\$ 15,000	\$ 0	\$ 565,000	2004-2013, 2017, 2019 & 2033
	07/01/2003	0	0	50,000	0	0	50,000	2006, 2016, 2017 & 2033
	11/24/2003	0	0	275,000	0	0	275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004	0	0	2,880,000	115,000	0	2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	0	0	325,000	0	0	325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	0	0	2,895,000	105,000	0	3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	0	0	445,000	0	0	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	0	0	3,910,000	145,000	0	4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	0	0	1,520,000	55,000	0	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	0	0	1,580,000	50,000	0	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	0	0	2,135,000	70,000	0	2,205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006	0	0	1,580,000	55,000	0	1,635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007	0	0	170,000	0	0	170,000	2010-2013, 2017, 2019 & 2033
	Total 1999 JK	\$ 0	\$ 0	\$ 18,315,000	\$ 610,000	\$ 0	\$ 18,925,000	
2000 ABC	05/31/2002	\$ 0	\$ 0	\$ 1,960,000	\$ 160,000	\$ 0	\$ 2,120,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	05/31/2002	3,000,000	0	0	0	0	3,000,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	08/30/2002	0	0	1,015,000	30,000	0	1,045,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/06/2003	100,000	0	3,150,000	100,000	0	3,350,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	07/01/2003	0	0	1,540,000	0	0	1,540,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	11/24/2003	0	0	4,220,000	0	0	4,220,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	01/15/2004	0	0	7,955,000	435,000	0	8,390,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2004	0	0	2,735,000	0	0	2,735,000	2005-2011, 2013, 2018, 2030 & 2032
	08/20/2004	0	0	3,205,000	190,000	0	3,395,000	2005-2011, 2013, 2018, 2020, 2030 & 2032
	01/01/2005	0	0	2,065,000	15,000	0	2,080,000	2007-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/01/2005	0	0	1,785,000	100,000	0	1,885,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2005	0	0	1,590,000	45,000	0	1,635,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	09/15/2005	0	0	1,275,000	40,000	0	1,315,000	2030 & 2032
	01/01/2006	0	0	1,025,000	0	0	1,025,000	2024
	01/13/2006	0	0	830,000	25,000	0	855,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2006	0	0	2,050,000	60,000	0	2,110,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/01/2007	0	0	1,220,000	0	0	1,220,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	Total 2000 ABC	\$ 3,100,000	\$ 0	\$ 37,620,000	\$ 1,200,000	\$ 0	\$ 41,920,000	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
2000 F	01/01/2002	\$ 0	\$ 0	\$ 250,000	\$ 10,000	\$ 0	\$ 260,000	2031
	08/30/2002	0	0	320,000	10,000	0	330,000	2031
	01/13/2006	0	0	1,255,000	40,000	0	1,295,000	2031
	07/01/2006	0	0	1,225,000	35,000	0	1,260,000	2031
	01/01/2007	<u>0</u>	<u>0</u>	<u>1,650,000</u>	<u>50,000</u>	<u>0</u>	<u>1,700,000</u>	2031
Total 2000 F		<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 4,700,000</u>	<u>\$ 145,000</u>	<u>\$ 0</u>	<u>\$ 4,845,000</u>	
2000 GH	01/06/2003	\$ 0	\$ 0	\$ 1,290,000	\$ 65,000	\$ 0	\$ 1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	0	0	655,000	0	0	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	0	0	3,550,000	0	0	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	0	0	250,000	195,000	0	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	0	0	7,390,000	0	0	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	0	0	150,000	255,000	0	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	0	0	5,750,000	0	0	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	0	0	60,000	195,000	0	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	0	0	3,485,000	125,000	0	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	0	0	1,985,000	60,000	0	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	0	0	2,935,000	110,000	0	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	0	0	1,715,000	70,000	0	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007	<u>0</u>	<u>0</u>	<u>1,645,000</u>	<u>0</u>	<u>0</u>	<u>1,645,000</u>	2007-2011, 2017, 2023 & 2025
Total 2000 GH		<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 30,860,000</u>	<u>\$ 1,075,000</u>	<u>\$ 0</u>	<u>\$ 31,935,000</u>	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
2000 IJ	05/31/2002	\$ 0	\$ 0	\$ 140,000	\$ 20,000	\$ 0	\$ 160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002	0	0	140,000	5,000	0	145,000	2006, 2009, 2013, 2019, 2023, 2028 & 2030
	01/06/2003	0	0	1,140,000	35,000	0	1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 2030
	07/01/2003	0	0	360,000	0	0	360,000	2005-2010, 2013, 2019 & 2023
	11/24/2003	0	0	1,290,000	0	0	1,290,000	2004-2010, 2013, 2019, 2028 & 2030
	01/01/2004	0	0	505,000	0	0	505,000	2023
	01/15/2004	0	0	3,170,000	180,000	0	3,350,000	2004-2010, 2013, 2019, 2028 & 2030
	07/01/2004	0	0	2,450,000	0	0	2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	08/20/2004	0	0	3,610,000	205,000	0	3,815,000	2005-2010, 2013, 2019, 2028 & 2030
	01/01/2005	0	0	1,655,000	0	0	1,655,000	2005-2010, 2013, 2019, 2023, 2028 & 2030
	04/01/2005	0	0	2,435,000	125,000	0	2,560,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2005	0	0	2,125,000	85,000	0	2,210,000	2006-2010, 2013, 2019, 2023, 2028 & 2030
	09/15/2005	0	0	1,335,000	40,000	0	1,375,000	2006-2010, 2013, 2019, 2028 & 2030
	01/01/2006	0	0	510,000	0	0	510,000	2023
	01/13/2006	0	0	1,240,000	55,000	0	1,295,000	2006-2010, 2013, 2019, 2028 & 2030
	07/01/2006	0	0	1,725,000	65,000	0	1,790,000	2007-2010, 2013, 2019, 2023, 2028 & 2030
	01/01/2007	<u>0</u>	<u>0</u>	<u>1,190,000</u>	<u>30,000</u>	<u>0</u>	<u>1,220,000</u>	2007-2010, 2013, 2019, 2023, 2028 & 2030
Total 2000 IJ		<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 25,020,000</u>	<u>\$ 845,000</u>	<u>\$ 0</u>	<u>\$ 25,865,000</u>	

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
Source of Funds Used to Call Bonds
Information as of March 31, 2007**

<u>Series</u>	<u>Bond Call/ Purchase Date</u>	<u>Unexpended Proceeds</u>	<u>Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Called</u>	<u>Bonds Called/Purchased</u>
2001 AB	01/06/2003	\$ 45,000	\$ 0	\$ 1,450,000	\$ 60,000	\$ 0	\$ 1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	0	0	335,000	0	0	335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	0	0	2,445,000	0	0	2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	0	0	620,000	0	0	620,000	2025
	01/15/2004	45,000	0	2,480,000	200,000	0	2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	0	0	2,700,000	0	0	2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004	0	0	1,965,000	150,000	0	2,115,000	2005-2013, 2017, 2022 & 2030
	01/01/2005	0	0	2,540,000	0	0	2,540,000	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005	0	0	1,850,000	140,000	0	1,990,000	2006-2013, 2017, 2022 & 2030
	07/01/2005	0	0	1,550,000	60,000	0	1,610,000	2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	0	0	1,945,000	60,000	0	2,005,000	2006-2013, 2017, 2022 & 2030
	01/01/2006	0	0	715,000	0	0	715,000	2025
	01/13/2006	0	0	1,250,000	70,000	0	1,320,000	2007-2013, 2017, 2022 & 2030
	07/01/2006	0	0	2,395,000	75,000	0	2,470,000	2007-2013, 2017, 2022, 2025 & 2030
	01/01/2007	0	0	1,205,000	30,000	0	1,235,000	2007-2013, 2017, 2022, 2025 & 2030
Total 2001 AB		<u>\$ 90,000</u>	<u>\$ 0</u>	<u>\$ 25,445,000</u>	<u>\$ 845,000</u>	<u>\$ 0</u>	<u>\$ 26,380,000</u>	
2001 E	08/20/2004	\$ 0	\$ 0	\$ 270,000	\$ 10,000	\$ 0	\$ 280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005	0	0	315,000	10,000	0	325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005	0	0	110,000	5,000	0	115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005	0	0	470,000	15,000	0	485,000	2007-2012, 2021, 2031 & 2035
	01/13/2006	0	0	400,000	15,000	0	415,000	2007-2012, 2021, 2031 & 2035
	07/01/2006	0	0	705,000	25,000	0	730,000	2007-2012, 2021, 2031 & 2035
Total 2001 E		<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 2,270,000</u>	<u>\$ 80,000</u>	<u>\$ 0</u>	<u>\$ 2,350,000</u>	
Total		<u>\$ 34,280,000</u>	<u>\$ 135,000</u>	<u>\$679,740,000</u>	<u>\$ 24,510,000</u>	<u>\$183,085,000</u>	<u>\$ 921,750,000</u>	

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

The bonds of this resolution have been issued on a parity basis with other series outstanding under the Single Family Mortgage Bond Resolution. Additional series of parity bonds may be issued in the future. In general, the series resolution for each series of bonds permits bonds to be redeemed from revenues on deposit under the Resolution in excess of current debt service and reserve fund requirements ("excess revenues") regardless of the origin of such excess revenues. Consequently, except to the extent restricted by the provisions of Section 143 of the Internal Revenue Code, or the provision of specific series resolutions requiring excess revenues attributable to that series to be applied to redeem bonds of such series (said restriction being found primarily in series with tender option bonds), the bonds issued under the Single Family Mortgage Bond Resolution may be cross-called. The Agency cannot predict when and to what extent it may avail itself of the cross call-option.

Notwithstanding the designation of certain redemptions as being at the option of the Agency, Section 143(a)(2)(A) of the Code provides that certain repayments and prepayments of mortgage loans financed by an issue of qualified mortgage bonds must be used to redeem bonds of the issue commencing as of a date approximately 10 years after the date of issue of the bonds (or, in the case of a refunding bond, the date of issuance of the original bond). This Code provision applied to Single Family Mortgage Bond issues of the Agency originally issued after 1988. With respect to any issue of bonds to which the requirement applies, the dates upon which the Agency is required to redeem bonds from repayments and prepayments of mortgage loans which must be used for such purpose, will vary over time. Eventually, however, because of the 10-year requirement, a date will be reached with respect to each such issue when all such repayments and prepayments must be used to redeem bonds of the issue which financed the mortgages giving rise to such repayments and prepayments.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1992 Series D-2*, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1994	Serial	3.000%	\$ 255,000	\$ 225,000	\$ 30,000	\$ 0	N/A
--	01/01/1995	Serial	3.600	275,000	240,000	35,000	0	N/A
--	07/01/1995	Serial	3.600	285,000	250,000	35,000	0	N/A
--	01/01/1996	Serial	4.150	295,000	260,000	35,000	0	N/A
--	07/01/1996	Serial	4.150	300,000	255,000	45,000	0	N/A
--	01/01/1997	Serial	4.350	305,000	260,000	45,000	0	N/A
--	07/01/1997	Serial	4.350	315,000	260,000	55,000	0	N/A
--	01/01/1998	Serial	4.550	325,000	260,000	65,000	0	N/A
--	07/01/1998	Serial	4.550	335,000	270,000	65,000	0	N/A
--	01/01/1999	Serial	4.750	345,000	255,000	90,000	0	N/A
--	07/01/1999	Serial	4.750	355,000	280,000	75,000	0	N/A
--	01/01/2000	Serial	4.950	365,000	275,000	90,000	0	N/A
--	07/01/2000	Serial	4.950	375,000	260,000	115,000	0	N/A
--	01/01/2001	Serial	5.050	385,000	280,000	105,000	0	N/A
--	07/01/2001	Serial	5.050	395,000	265,000	130,000	0	N/A
--	01/01/2002	Serial	5.150	410,000	280,000	130,000	0	N/A
--	07/01/2002	Serial	5.150	420,000	260,000	160,000	0	N/A
--	01/01/2003	Serial	5.250	440,000	275,000	165,000	0	N/A
--	07/01/2003	Serial	5.250	455,000	245,000	210,000	0	N/A
--	01/01/2004	Serial	5.350	465,000	225,000	240,000	0	N/A
--	07/01/2004	Serial	5.350	480,000	210,000	270,000	0	N/A
--	01/01/2005	Serial	5.500	495,000	220,000	275,000	0	N/A
--	07/01/2005	Serial	5.500	510,000	220,000	290,000	0	N/A
--	01/01/2006	Serial	5.600	530,000	225,000	305,000	0	N/A
--	07/01/2006	Serial	5.600	545,000	245,000	300,000	0	N/A

Continued on next page.

* Bonds Remarketed March 24, 1993

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series C-2, and 1992 Series D-2.

(a): Sinking fund redemptions begin January 1, 2007.

(b): Sinking fund redemptions begin January 1, 2012.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1992 Series D-2*, Non-AMT Continued
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415HYY5	07/01/2011	Term (a)	5.850%	\$ 6,605,000	\$ 285,000	\$ 3,730,000	\$ 2,590,000	1
60415HYZ2	01/01/2017	Term (b)	5.950	<u>10,475,000</u>	<u>0</u>	<u>8,405,000</u>	<u>2,070,000</u>	1
				<u>\$ 26,740,000</u>	<u>\$ 6,585,000</u>	<u>\$ 15,495,000</u>	<u>\$ 4,660,000</u>	

* Bonds Remarketed March 24, 1993

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series B-2, 1992 Series C-2, and 1992 Series D-2.

(a): Sinking fund redemptions began January 1, 2007.

(b): Sinking fund redemptions begin January 1, 2012.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 and thereafter - 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 1993 Series D*, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Mandatory Tender Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/16/1996	Convertible Option	5.350%	\$ 65,690,000	\$ 0	\$ 65,690,000	\$ 0	N/A
60415MHK3	01/01/2027	Term (a)	6.400	<u>17,685,000</u>	<u>0</u>	<u>15,945,000</u>	<u>1,740,000</u>	1
				<u>\$ 83,375,000</u>	<u>\$ 0</u>	<u>\$ 81,635,000</u>	<u>\$ 1,740,000</u>	

* Bonds Remarketed August 9, 1995

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution, 1993 Series F*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of March 31, 2007</p>
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<u>Cusip Number</u>	<u>Mandatory Tender Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/16/1996	Convertible Option	5.250%	\$ 94,915,000	\$ 34,035,000	\$ 60,880,000	\$ 0	N/A
--	01/01/1997	Serial	4.000	135,000	135,000	0	0	N/A
--	07/01/1997	Serial	4.000	140,000	140,000	0	0	N/A
--	01/01/1998	Serial	4.200	145,000	145,000	0	0	N/A
--	07/01/1998	Serial	4.200	145,000	145,000	0	0	N/A
--	01/01/1999	Serial	4.400	150,000	150,000	0	0	N/A
--	07/01/1999	Serial	4.400	150,000	150,000	0	0	N/A
--	01/01/2000	Serial	4.500	155,000	145,000	10,000	0	N/A
--	07/01/2000	Serial	4.500	160,000	140,000	20,000	0	N/A
60415MHU1	07/01/2020	Term (a)	6.250	8,320,000	0	7,505,000	815,000	1
				<u>\$ 104,415,000</u>	<u>\$ 35,185,000</u>	<u>\$ 68,415,000</u>	<u>\$ 815,000</u>	

* Bonds Remarketed August 9, 1995

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

(a): Sinking fund redemptions begin January 1, 2009.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1994 Series E*, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/1996	Serial	4.650%	\$ 240,000	\$ 240,000	\$ 0	\$ 0	N/A
--	07/01/1996	Serial	3.300	245,000	245,000	0	0	N/A
--	01/01/1997	Serial	3.400	255,000	255,000	0	0	N/A
--	07/01/1997	Serial	3.600	255,000	255,000	0	0	N/A
--	01/01/1998	Serial	3.800	260,000	260,000	0	0	N/A
--	07/01/1998	Serial	3.800	265,000	265,000	0	0	N/A
--	01/01/1999	Serial	4.000	270,000	270,000	0	0	N/A
--	07/01/1999	Serial	4.000	275,000	270,000	5,000	0	N/A
--	01/01/2000	Serial	4.200	280,000	265,000	15,000	0	N/A
--	07/01/2000	Serial	4.200	290,000	240,000	50,000	0	N/A
--	01/01/2001	Serial	4.350	290,000	240,000	50,000	0	N/A
--	07/01/2001	Serial	4.350	300,000	240,000	60,000	0	N/A
--	01/01/2002	Serial	4.500	305,000	240,000	65,000	0	N/A
--	07/01/2002	Serial	4.500	315,000	200,000	115,000	0	N/A
--	01/01/2003	Serial	4.600	320,000	170,000	150,000	0	N/A
--	07/01/2003	Serial	4.600	330,000	170,000	160,000	0	N/A
--	01/01/2004	Serial	4.700	335,000	175,000	160,000	0	N/A
--	07/01/2004	Serial	4.700	345,000	180,000	165,000	0	N/A
--	01/01/2005	Serial	4.800	350,000	180,000	170,000	0	N/A
--	07/01/2005	Serial	4.800	360,000	190,000	170,000	0	N/A
--	01/01/2006	Serial	4.900	370,000	200,000	170,000	0	N/A
--	07/01/2006	Serial	4.900	375,000	190,000	185,000	0	N/A
--	01/01/2007	Serial	5.000	390,000	200,000	190,000	0	1
60415MNN0	07/01/2007	Serial	5.000	395,000	0	190,000	205,000	1
60415MNP5	07/01/2013	Term (a)	5.600	5,655,000	0	2,645,000	3,010,000	1
60415MNQ3	07/01/2025	Term (b)	5.900	18,750,000	0	9,185,000	9,565,000	1
				<u>\$ 31,820,000</u>	<u>\$ 5,140,000</u>	<u>\$ 13,900,000</u>	<u>\$ 12,780,000</u>	

* Bonds Remarketed March 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

(a): Sinking fund redemptions begin January 1, 2008.

(b): Sinking fund redemptions begin January 1, 2014.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 and thereafter - 100%.

Please refer to the disclaimer on page 1

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1994 Series T*, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1997	Serial	3.900%	\$ 210,000	\$ 210,000	\$ 0	\$ 0	N/A
--	01/01/1998	Serial	4.250	215,000	215,000	0	0	N/A
--	07/01/1998	Serial	4.250	220,000	220,000	0	0	N/A
--	01/01/1999	Serial	4.500	225,000	225,000	0	0	N/A
--	07/01/1999	Serial	4.500	230,000	230,000	0	0	N/A
--	01/01/2000	Serial	4.750	240,000	230,000	10,000	0	N/A
--	07/01/2000	Serial	4.750	245,000	225,000	20,000	0	N/A
--	01/01/2001	Serial	5.000	250,000	215,000	35,000	0	N/A
--	07/01/2001	Serial	5.000	260,000	220,000	40,000	0	N/A
--	01/01/2002	Serial	5.100	265,000	220,000	45,000	0	N/A
--	07/01/2002	Serial	5.100	275,000	185,000	90,000	0	N/A
--	01/01/2003	Serial	5.200	285,000	170,000	115,000	0	N/A
--	07/01/2003	Serial	5.200	295,000	140,000	155,000	0	N/A
--	01/01/2004	Serial	5.300	305,000	125,000	180,000	0	N/A
--	07/01/2004	Serial	5.300	310,000	95,000	215,000	0	N/A
--	01/01/2005	Serial	5.400	320,000	70,000	250,000	0	N/A
--	07/01/2005	Serial	5.400	335,000	70,000	265,000	0	N/A
--	01/01/2006	Serial	5.500	345,000	60,000	285,000	0	N/A
--	07/01/2006	Serial	5.500	355,000	60,000	295,000	0	N/A
--	01/01/2007	Serial	5.650	370,000	45,000	325,000	0	1
60415MQQ0	07/01/2007	Serial	5.650	380,000	0	330,000	50,000	1
60415MQR8	01/01/2008	Serial	5.750	395,000	0	355,000	40,000	1
60415MQS6	07/01/2008	Serial	5.750	405,000	0	355,000	50,000	1
60415MQT4	01/01/2017	Term (a)	6.125	9,685,000	0	8,650,000	1,035,000	1
				<u>\$ 16,420,000</u>	<u>\$ 3,230,000</u>	<u>\$ 12,015,000</u>	<u>\$ 1,175,000</u>	

*Bonds Remarketed May 1, 1996

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

(a): Sinking fund redemptions begin January 1, 2009

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added April 1, 2007 through June 30, 2007 – 102%; July 1, 2007 through June 30, 2008 – 101%; July 1, 2008 and thereafter – 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1995 Series G, Taxable
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1997	Serial	6.200%	\$ 145,000	\$ 145,000	\$ 0	\$ 0	N/A
--	01/01/1998	Serial	6.350	150,000	150,000	0	0	N/A
--	07/01/1998	Serial	6.350	155,000	155,000	0	0	N/A
--	01/01/1999	Serial	6.550	165,000	160,000	5,000	0	N/A
--	07/01/1999	Serial	6.550	170,000	160,000	10,000	0	N/A
--	01/01/2000	Serial	6.650	175,000	150,000	25,000	0	N/A
--	07/01/2000	Serial	6.650	185,000	155,000	30,000	0	N/A
--	01/01/2001	Serial	6.800	190,000	145,000	45,000	0	N/A
--	07/01/2001	Serial	6.800	195,000	150,000	45,000	0	N/A
--	01/01/2002	Serial	7.050	205,000	150,000	55,000	0	N/A
--	07/01/2002	Serial	7.050	215,000	140,000	75,000	0	N/A
--	01/01/2003	Serial	7.150	220,000	135,000	85,000	0	N/A
--	07/01/2003	Serial	7.150	230,000	115,000	115,000	0	N/A
--	01/01/2004	Serial	7.200	240,000	100,000	140,000	0	N/A
--	07/01/2004	Serial	7.200	250,000	75,000	175,000	0	N/A
--	01/01/2005	Serial	7.250	260,000	50,000	210,000	0	N/A
--	07/01/2005	Serial	7.250	270,000	50,000	220,000	0	N/A
60415MHG2	01/01/2012	Term (a)	8.050	4,890,000	125,000	4,425,000	340,000	1
				<u>\$ 8,310,000</u>	<u>\$ 2,310,000</u>	<u>\$ 5,660,000</u>	<u>\$ 340,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

(a): Sinking fund redemptions began January 1, 2006.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 and thereafter - 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 1995 Series H, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MHH0	07/01/2027	Term (a)	6.400%	\$ <u>19,240,000</u>	\$ <u>0</u>	\$ <u>17,335,000</u>	\$ <u>1,905,000</u>	1
				\$ <u>19,240,000</u>	\$ <u>0</u>	\$ <u>17,335,000</u>	\$ <u>1,905,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

(a): Sinking fund redemptions begin July 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 and thereafter - 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 1995 Series I, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MHF4	07/01/2017	Term (a)	6.350%	\$ 6,710,000	\$ 0	\$ 6,035,000	\$ 675,000	1
60415MHJ6	01/01/2018	Term (b)	6.350	<u>740,000</u>	<u>0</u>	<u>675,000</u>	<u>65,000</u>	1
				<u>\$ 7,450,000</u>	<u>\$ 0</u>	<u>\$ 6,710,000</u>	<u>\$ 740,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

(a): Sinking fund redemptions begin July 1, 2012.

(b): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1995 Series M*, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/1999	Serial	4.200%	\$ 550,000	\$ 550,000	\$ 0	\$ 0	N/A
--	07/01/1999	Serial	4.200	560,000	560,000	0	0	N/A
--	01/01/2000	Serial	4.350	570,000	565,000	5,000	0	N/A
--	07/01/2000	Serial	4.350	585,000	555,000	30,000	0	N/A
--	01/01/2001	Serial	4.500	600,000	565,000	35,000	0	N/A
--	07/01/2001	Serial	4.500	610,000	565,000	45,000	0	N/A
--	01/01/2002	Serial	4.650	625,000	580,000	45,000	0	N/A
--	07/01/2002	Serial	4.650	645,000	500,000	145,000	0	N/A
--	01/01/2003	Serial	4.800	660,000	495,000	165,000	0	N/A
--	07/01/2003	Serial	4.800	680,000	450,000	230,000	0	N/A
--	01/01/2004	Serial	4.900	690,000	415,000	275,000	0	N/A
--	07/01/2004	Serial	4.900	710,000	390,000	320,000	0	N/A
--	01/01/2005	Serial	5.000	730,000	315,000	415,000	0	N/A
--	07/01/2005	Serial	5.000	745,000	275,000	470,000	0	N/A
--	01/01/2006	Serial	5.100	765,000	265,000	500,000	0	N/A
--	07/01/2006	Serial	5.100	790,000	245,000	545,000	0	N/A
--	01/01/2007	Serial	5.200	810,000	210,000	600,000	0	1
60415MUY8	07/01/2007	Serial	5.200	830,000	0	635,000	195,000	1
60415MUZ5	01/01/2008	Serial	5.300	855,000	0	655,000	200,000	1
60415MVA9	07/01/2008	Serial	5.300	880,000	0	685,000	195,000	1
60415MVB7	01/01/2009	Serial	5.400	905,000	0	685,000	220,000	1
60415MVC5	07/01/2009	Serial	5.400	930,000	0	720,000	210,000	1
60415MVD3	01/01/2017	Term (a)	5.875	16,300,000	0	12,515,000	3,785,000	1
				<u>\$ 32,025,000</u>	<u>\$ 7,500,000</u>	<u>\$ 19,720,000</u>	<u>\$ 4,805,000</u>	

* Bonds Remarketed December 12, 1996

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

(a): Sinking fund redemptions begin January 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1996 Series A, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2022	Term	5.700%	\$ 10,715,000	\$ 0	\$ 10,715,000	\$ 0	N/A
60415MNS9	01/01/2028	Term (a)	6.375	23,765,000	0	20,135,000	3,630,000	1
				<u>\$ 34,480,000</u>	<u>\$ 0</u>	<u>\$ 30,850,000</u>	<u>\$ 3,630,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1996 Series B, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MNT7	07/01/2018	Term (a)	6.350%	\$ 5,710,000	\$ 0	\$ 4,375,000	\$ 1,335,000	1
60415MQU1	07/01/2019	Term (b)	6.350	<u>2,280,000</u>	<u>0</u>	<u>1,765,000</u>	<u>515,000</u>	1
				<u>\$ 7,990,000</u>	<u>\$ 0</u>	<u>\$ 6,140,000</u>	<u>\$ 1,850,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2016.

(b): Sinking fund redemptions begin January 1, 2019.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1996 Series C, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1997	Serial	3.900%	\$ 225,000	\$ 225,000	\$ 0	\$ 0	N/A
--	01/01/1998	Serial	4.250	230,000	230,000	0	0	N/A
--	07/01/1998	Serial	4.250	235,000	225,000	10,000	0	N/A
--	01/01/1999	Serial	4.500	240,000	230,000	10,000	0	N/A
--	07/01/1999	Serial	4.500	245,000	235,000	10,000	0	N/A
--	01/01/2000	Serial	4.750	245,000	235,000	10,000	0	N/A
--	07/01/2000	Serial	4.750	255,000	245,000	10,000	0	N/A
--	01/01/2001	Serial	5.000	260,000	250,000	10,000	0	N/A
--	07/01/2001	Serial	5.000	265,000	255,000	10,000	0	N/A
--	01/01/2002	Serial	5.100	275,000	265,000	10,000	0	N/A
--	07/01/2002	Serial	5.100	275,000	265,000	10,000	0	N/A
--	01/01/2003	Serial	5.200	280,000	265,000	15,000	0	N/A
--	07/01/2003	Serial	5.200	285,000	220,000	65,000	0	N/A
--	01/01/2004	Serial	5.300	290,000	215,000	75,000	0	N/A
--	07/01/2004	Serial	5.300	310,000	210,000	100,000	0	N/A
--	01/01/2005	Serial	5.400	280,000	120,000	160,000	0	N/A
--	07/01/2005	Serial	5.400	280,000	105,000	175,000	0	N/A
--	01/01/2006	Serial	5.500	290,000	85,000	205,000	0	N/A
--	07/01/2006	Serial	5.500	295,000	80,000	215,000	0	N/A
--	01/01/2007	Serial	5.650	300,000	55,000	245,000	0	1
60415MPQ1	07/01/2007	Serial	5.650	310,000	0	245,000	65,000	1
60415MPR9	01/01/2008	Serial	5.750	315,000	0	250,000	65,000	1
60415MPS7	07/01/2008	Serial	5.750	340,000	0	285,000	55,000	1
60415MPT5	07/01/2015	Term (a)	6.100	6,020,000	0	4,785,000	1,235,000	1
				<u>\$ 12,345,000</u>	<u>\$ 4,015,000</u>	<u>\$ 6,910,000</u>	<u>\$ 1,420,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2009.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 1996 Series D, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/1998	Serial	4.300%	\$ 345,000	\$ 345,000	\$ 0	\$ 0	N/A
--	07/01/1998	Serial	4.300	355,000	315,000	40,000	0	N/A
--	01/01/1999	Serial	4.500	360,000	315,000	45,000	0	N/A
--	07/01/1999	Serial	4.500	370,000	325,000	45,000	0	N/A
--	01/01/2000	Serial	4.700	380,000	325,000	55,000	0	N/A
--	07/01/2000	Serial	4.700	385,000	305,000	80,000	0	N/A
--	01/01/2001	Serial	4.850	395,000	310,000	85,000	0	N/A
--	07/01/2001	Serial	4.850	405,000	315,000	90,000	0	N/A
--	01/01/2002	Serial	5.000	415,000	305,000	110,000	0	N/A
--	07/01/2002	Serial	5.000	430,000	275,000	155,000	0	N/A
--	01/01/2003	Serial	5.150	440,000	260,000	180,000	0	N/A
--	07/01/2003	Serial	5.150	450,000	215,000	235,000	0	N/A
--	01/01/2004	Serial	5.250	465,000	205,000	260,000	0	N/A
--	07/01/2004	Serial	5.250	475,000	170,000	305,000	0	N/A
--	01/01/2005	Serial	5.350	490,000	125,000	365,000	0	N/A
--	07/01/2005	Serial	5.350	505,000	110,000	395,000	0	N/A
--	01/01/2006	Serial	5.450	520,000	95,000	425,000	0	N/A
--	07/01/2006	Serial	5.450	530,000	85,000	445,000	0	1
--	01/01/2007	Serial	5.600	550,000	70,000	480,000	0	1
60415MRQ9	07/01/2007	Serial	5.600	565,000	0	500,000	65,000	1
60415MRR7	01/01/2008	Serial	5.700	580,000	0	520,000	60,000	1
60415MRS5	07/01/2008	Serial	5.700	595,000	0	530,000	65,000	1

Continued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

(a): Sinking fund redemptions begin January 1, 2009.

(b): Sinking fund redemptions begin July 1, 2016.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series D, Non-AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of March 31, 2007</p>

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MRT3	01/01/2016	Term (a)	6.000%	\$ 11,530,000	\$ 0	\$ 10,320,000	\$ 1,210,000	1
60415MRU0	01/01/2017	Term (b)	6.000	<u>2,045,000</u>	<u>0</u>	<u>1,830,000</u>	<u>215,000</u>	1
				<u>\$ 23,580,000</u>	<u>\$ 4,470,000</u>	<u>\$ 17,495,000</u>	<u>\$ 1,615,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

(a): Sinking fund redemptions begin January 1, 2009.

(b): Sinking fund redemptions begin July 1, 2016.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 1996 Series E, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MRV8	01/01/2022	Term (a)	6.250%	\$ 12,110,000	\$ 0	\$ 10,655,000	\$ 1,455,000	1
60415MRW6	01/01/2023	Term (b)	6.250	2,385,000	0	2,110,000	275,000	1
				<u>\$ 14,495,000</u>	<u>\$ 0</u>	<u>\$ 12,765,000</u>	<u>\$ 1,730,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

(a): Sinking fund redemptions begin July 1, 2017.

(b): Sinking fund redemptions begin July 1, 2022.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series F, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of March 31, 2007</p>

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MRX4	01/01/2026	Term (a)	6.300%	\$ 10,490,000	\$ 0	\$ 9,225,000	\$ 1,265,000	1
60415MRY2	01/01/2028	Term (b)	6.300	<u>7,785,000</u>	<u>0</u>	<u>6,870,000</u>	<u>915,000</u>	1
				<u>\$ 18,275,000</u>	<u>\$ 0</u>	<u>\$ 16,095,000</u>	<u>\$ 2,180,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series G, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of March 31, 2007</p>

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MTF1	07/01/2026	Term (a)	6.250%	\$ 25,810,000	\$ 0	\$ 22,780,000	\$ 3,030,000	1
60415MTG9	07/01/2028	Term (b)	6.250	<u>16,000,000</u>	<u>0</u>	<u>14,165,000</u>	<u>1,835,000</u>	1
				<u>\$ 41,810,000</u>	<u>\$ 0</u>	<u>\$ 36,945,000</u>	<u>\$ 4,865,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

(a): Sinking fund redemptions begin January 1, 2021.

(b): Sinking fund redemptions begin July 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1996 Series H, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MTH7	01/01/2021	Term (a)	6.000%	\$ <u>13,865,000</u>	\$ <u>0</u>	\$ <u>12,250,000</u>	\$ <u>1,615,000</u>	1
				\$ <u>13,865,000</u>	\$ <u>0</u>	\$ <u>12,250,000</u>	\$ <u>1,615,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1996 Series I, Taxable
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/1999	Serial	6.390%	\$ 160,000	\$ 155,000	\$ 5,000	\$ 0	N/A
--	07/01/1999	Serial	6.390	175,000	160,000	15,000	0	N/A
--	01/01/2000	Serial	6.580	180,000	160,000	20,000	0	N/A
--	07/01/2000	Serial	6.580	185,000	155,000	30,000	0	N/A
--	01/01/2001	Serial	6.730	195,000	160,000	35,000	0	N/A
--	07/01/2001	Serial	6.730	200,000	160,000	40,000	0	N/A
--	01/01/2002	Serial	6.800	210,000	155,000	55,000	0	N/A
--	07/01/2002	Serial	6.800	220,000	140,000	80,000	0	N/A
--	01/01/2003	Serial	6.950	225,000	130,000	95,000	0	N/A
--	07/01/2003	Serial	6.950	235,000	105,000	130,000	0	N/A
--	01/01/2004	Serial	7.040	245,000	90,000	155,000	0	N/A
--	07/01/2004	Serial	7.040	260,000	75,000	185,000	0	N/A
--	01/01/2005	Serial	7.170	270,000	55,000	215,000	0	N/A
--	07/01/2005	Serial	7.170	280,000	50,000	230,000	0	N/A
60415MTY0	07/01/2007	Term (a)	7.320	1,240,000	145,000	1,055,000	40,000	1
60415MTZ7	01/01/2008	Serial	7.370	345,000	0	305,000	40,000	1
60415MUA0	07/01/2008	Serial	7.370	365,000	0	315,000	50,000	1
60415MUB8	01/01/2017	Term (b)	8.000	9,335,000	0	8,370,000	965,000	1
				<u>\$ 14,325,000</u>	<u>\$ 1,895,000</u>	<u>\$ 11,335,000</u>	<u>\$ 1,095,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

(a): Sinking fund redemptions began January 1, 2006.

(b): Sinking fund redemptions begin January 1, 2009.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series J*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of March 31, 2007</p>
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<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415ME59	07/01/2021	Term (a)	5.600%	\$ <u>915,000</u>	\$ <u>0</u>	\$ <u>765,000</u>	\$ <u>150,000</u>	1
				\$ <u>915,000</u>	\$ <u>0</u>	\$ <u>765,000</u>	\$ <u>150,000</u>	

*Bonds Remarketed December 12, 1997...

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1996 Series K*, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/1999	Serial	3.800%	\$ 100,000	\$ 100,000	\$ 0	\$ 0	N/A
--	07/01/1999	Serial	3.800	100,000	100,000	0	0	N/A
--	01/01/2000	Serial	4.000	100,000	100,000	0	0	N/A
--	07/01/2000	Serial	4.000	105,000	105,000	0	0	N/A
--	01/01/2001	Serial	4.100	105,000	105,000	0	0	N/A
--	07/01/2001	Serial	4.100	110,000	110,000	0	0	N/A
--	01/01/2002	Serial	4.200	110,000	110,000	0	0	N/A
--	07/01/2002	Serial	4.200	115,000	95,000	20,000	0	N/A
--	01/01/2003	Serial	4.300	120,000	100,000	20,000	0	N/A
--	07/01/2003	Serial	4.300	120,000	90,000	30,000	0	N/A
--	01/01/2004	Serial	4.400	120,000	85,000	35,000	0	N/A
--	07/01/2004	Serial	4.400	125,000	75,000	50,000	0	N/A
--	01/01/2005	Serial	4.500	130,000	70,000	60,000	0	N/A
--	07/01/2005	Serial	4.500	135,000	60,000	75,000	0	N/A
--	01/01/2006	Serial	4.600	135,000	45,000	90,000	0	N/A
--	07/01/2006	Serial	4.600	140,000	50,000	90,000	0	N/A
--	01/01/2007	Serial	4.700	145,000	40,000	105,000	0	1
60415MG73	07/01/2007	Serial	4.700	145,000	0	115,000	30,000	1
60415MG81	01/01/2008	Serial	4.800	155,000	0	120,000	35,000	1
60415MG99	07/01/2008	Serial	4.800	155,000	0	125,000	30,000	1
60415MH23	01/01/2009	Serial	4.900	160,000	0	130,000	30,000	1
60415MH31	07/01/2009	Serial	4.900	170,000	0	145,000	25,000	1
60415MH49	01/01/2017	Term (a)	5.400	6,480,000	0	4,935,000	1,545,000	1
				<u>\$ 9,280,000</u>	<u>\$ 1,440,000</u>	<u>\$ 6,145,000</u>	<u>\$ 1,695,000</u>	

*Bonds Remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

(a): Sinking fund redemptions begin January 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1997 Series A, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1999	Serial	4.400%	\$ 390,000	\$ 360,000	\$ 30,000	\$ 0	N/A
--	01/01/2000	Serial	4.600	405,000	375,000	30,000	0	N/A
--	07/01/2000	Serial	4.600	415,000	380,000	35,000	0	N/A
--	01/01/2001	Serial	4.750	420,000	385,000	35,000	0	N/A
--	07/01/2001	Serial	4.750	435,000	400,000	35,000	0	N/A
--	01/01/2002	Serial	4.850	440,000	405,000	35,000	0	N/A
--	07/01/2002	Serial	4.850	455,000	420,000	35,000	0	N/A
--	01/01/2003	Serial	4.950	460,000	425,000	35,000	0	N/A
--	07/01/2003	Serial	4.950	475,000	350,000	125,000	0	N/A
--	01/01/2004	Serial	5.050	485,000	330,000	155,000	0	N/A
--	07/01/2004	Serial	5.050	500,000	300,000	200,000	0	N/A
--	01/01/2005	Serial	5.200	510,000	210,000	300,000	0	N/A
--	07/01/2005	Serial	5.200	525,000	165,000	360,000	0	N/A
--	01/01/2006	Serial	5.300	535,000	150,000	385,000	0	N/A
--	07/01/2006	Serial	5.300	550,000	130,000	420,000	0	N/A
--	01/01/2007	Serial	5.400	565,000	120,000	445,000	0	1
60415MVW1	07/01/2007	Serial	5.400	580,000	0	460,000	120,000	1
60415MVX9	01/01/2008	Serial	5.500	595,000	0	480,000	115,000	1
60415MVY7	07/01/2008	Serial	5.500	610,000	0	500,000	110,000	1
60415MVZ4	01/01/2009	Serial	5.600	625,000	0	500,000	125,000	1
60415MWA8	07/01/2009	Serial	5.600	645,000	0	525,000	120,000	1
60415MWB6	07/01/2012	Term (a)	5.800	4,270,000	0	3,420,000	850,000	1
60415MWC4	01/01/2017	Term (b)	5.950	7,740,000	0	6,270,000	1,470,000	1
				<u>\$ 22,630,000</u>	<u>\$ 4,905,000</u>	<u>\$ 14,815,000</u>	<u>\$ 2,910,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

(a): Sinking fund redemptions begin January 1, 2010.

(b): Sinking fund redemptions begin January 1, 2013.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of March 31, 2007</p>

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MWD2	01/01/2021	Term (a)	6.200%	\$ <u>9,180,000</u>	\$ <u>0</u>	\$ <u>7,235,000</u>	\$ <u>1,945,000</u>	1
				\$ <u>9,180,000</u>	\$ <u>0</u>	\$ <u>7,235,000</u>	\$ <u>1,945,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

(a): Sinking fund redemptions begin January 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1997 Series C, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2025	Term	5.300%	\$ 13,150,000	\$ 0	\$ 13,150,000	\$ 0	N/A
60415MWF7	01/01/2029	Term(a)	6.250	12,590,000	0	10,650,000	1,940,000	1
60415MWG5	07/01/2029	Term	6.250	<u>2,000,000</u>	<u>0</u>	<u>1,710,000</u>	<u>290,000</u>	1
				<u>\$ 27,740,000</u>	<u>\$ 0</u>	<u>\$ 25,510,000</u>	<u>\$ 2,230,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1997 Series D, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MXL3	07/01/2019	Term (a)	5.850%	\$ 10,885,000	\$ 0	\$ 8,165,000	\$ 2,720,000	1
60415MXM1	07/01/2021*	Term (b)	5.800	<u>5,000,000</u>	<u>0</u>	<u>3,790,000</u>	<u>1,210,000</u>	1
				<u>\$ 15,885,000</u>	<u>\$ 0</u>	<u>\$ 11,955,000</u>	<u>\$ 3,930,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E and 1997 Series F representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

* Insured by a financial guaranty insurance policy.

(a): Sinking fund redemptions begin January 1, 2013

(b): Sinking fund redemptions begin July 1, 2019.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

Please refer to the disclaimer on page 1

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1997 Series E, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2024	Term	5.050%	\$ 7,785,000	\$ 0	\$ 7,785,000	\$ 0	N/A
60415MXP4	07/01/2029	Term (a)	5.900	<u>15,710,000</u>	<u>0</u>	<u>12,355,000</u>	<u>3,355,000</u>	1
				<u>\$ 23,495,000</u>	<u>\$ 0</u>	<u>\$ 20,140,000</u>	<u>\$ 3,355,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 – 101.5%; January 1, 2008 through December 31, 2008 – 100.75%; January 1, 2009 and thereafter – 100%.

Please refer to the disclaimer on page 1

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 1997 Series F, Taxable
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/1999	Serial	6.430%	\$ 260,000	\$ 220,000	\$ 40,000	\$ 0	N/A
--	01/01/2000	Serial	6.510	270,000	220,000	50,000	0	N/A
--	07/01/2000	Serial	6.610	285,000	235,000	50,000	0	N/A
--	01/01/2001	Serial	6.670	290,000	240,000	50,000	0	N/A
--	07/01/2001	Serial	6.750	300,000	245,000	55,000	0	N/A
--	01/01/2002	Serial	6.830	315,000	255,000	60,000	0	N/A
--	07/01/2002	Serial	6.830	320,000	265,000	55,000	0	N/A
--	01/01/2003	Serial	6.900	335,000	270,000	65,000	0	N/A
--	07/01/2003	Serial	6.930	345,000	250,000	95,000	0	N/A
--	01/01/2004	Serial	7.000	360,000	210,000	150,000	0	N/A
--	07/01/2004	Serial	7.030	370,000	160,000	210,000	0	N/A
--	01/01/2005	Serial	7.110	385,000	130,000	255,000	0	N/A
--	07/01/2005	Serial	7.120	400,000	115,000	285,000	0	N/A
--	01/01/2006	Serial	7.190	410,000	115,000	295,000	0	N/A
--	07/01/2006	Serial	7.200	430,000	105,000	325,000	0	N/A
--	01/01/2007	Serial	7.250	440,000	80,000	360,000	0	1
60415MYG3	07/01/2007	Serial	7.250	460,000	0	395,000	65,000	1
--	07/01/2012	Term (a)	7.430	5,645,000	0	5,645,000	0	N/A
				<u>\$ 11,620,000</u>	<u>\$ 3,115,000</u>	<u>\$ 8,440,000</u>	<u>\$ 65,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2008.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after April 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: April 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1997 Series G*, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/2003	Serial	5.100%	\$ 555,000	\$ 530,000	\$ 25,000	\$ 0	N/A
--	07/01/2003	Serial	5.100	900,000	730,000	170,000	0	N/A
--	01/01/2004	Serial	5.200	930,000	645,000	285,000	0	N/A
--	07/01/2004	Serial	5.200	950,000	435,000	515,000	0	N/A
--	01/01/2005	Serial	5.250	975,000	235,000	740,000	0	N/A
--	07/01/2005	Serial	5.250	995,000	120,000	875,000	0	N/A
--	01/01/2006	Serial	5.300	1,025,000	60,000	965,000	0	N/A
--	07/01/2006	Serial	5.300	1,055,000	25,000	1,030,000	0	N/A
--	01/01/2007	Serial	5.350	1,080,000	20,000	1,060,000	0	1
60415NAL6	07/01/2007	Serial	5.350	1,105,000	0	1,085,000	20,000	1
60415NAM4	01/01/2008	Serial	5.400	1,135,000	0	1,115,000	20,000	1
60415NAN2	07/01/2008	Serial	5.400	1,165,000	0	1,150,000	15,000	1
60415NAP7	01/01/2009	Serial	5.450	1,200,000	0	1,175,000	25,000	1
60415NAQ5	07/01/2009	Serial	5.450	1,230,000	0	1,215,000	15,000	1
60415NAR3	01/01/2018	Term (a)	6.000	<u>25,960,000</u>	<u>0</u>	<u>25,585,000</u>	<u>375,000</u>	1
				<u>\$ 40,260,000</u>	<u>\$ 2,800,000</u>	<u>\$ 36,990,000</u>	<u>\$ 470,000</u>	

*Bonds remarketed December 1, 1998 and June 29, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G and 1997 Series H representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions January 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 – 101%; January 1, 2011 and thereafter – 100%.

Please refer to the disclaimer on page 1

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1997 Series I, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MB60	01/01/2017	Term (a)	5.500%	\$ <u>9,730,000</u>	\$ <u>0</u>	\$ <u>6,710,000</u>	\$ <u>3,020,000</u>	1
				\$ <u>9,730,000</u>	\$ <u>0</u>	\$ <u>6,710,000</u>	\$ <u>3,020,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series I, 1997 Series K and 1997 Series L representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% FHA experience.

(a): Sinking fund redemptions begin January 1, 2011.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

Please refer to the disclaimer on page 1

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series K, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of March 31, 2007</p>

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MB86	01/01/2026	Term (a)	5.750%	\$ 10,700,000	\$ 0	\$ 7,355,000	\$ 3,345,000	1
60415MB94	07/01/2029	Term (b)	5.750	<u>12,000,000</u>	<u>0</u>	<u>8,300,000</u>	<u>3,700,000</u>	1
				<u>\$ 22,700,000</u>	<u>\$ 0</u>	<u>\$ 15,655,000</u>	<u>\$ 7,045,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series I, 1997, 1997 Series K and 1997 Series L representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2022.

(b): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1997 Series L, Taxable
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/2000	Serial	6.060%	\$ 295,000	\$ 290,000	\$ 5,000	\$ 0	N/A
--	07/01/2000	Serial	6.170	310,000	305,000	5,000	0	N/A
--	01/01/2001	Serial	6.250	320,000	315,000	5,000	0	N/A
--	07/01/2001	Serial	6.310	330,000	325,000	5,000	0	N/A
--	01/01/2002	Serial	6.380	340,000	330,000	10,000	0	N/A
--	07/01/2002	Serial	6.380	355,000	350,000	5,000	0	N/A
--	01/01/2003	Serial	6.470	360,000	350,000	10,000	0	N/A
--	07/01/2003	Serial	6.500	380,000	340,000	40,000	0	N/A
--	01/01/2004	Serial	6.600	385,000	300,000	85,000	0	N/A
--	07/01/2004	Serial	6.600	405,000	250,000	155,000	0	N/A
--	01/01/2005	Serial	6.650	415,000	185,000	230,000	0	N/A
--	07/01/2005	Serial	6.650	430,000	160,000	270,000	0	N/A
--	01/01/2006	Serial	6.700	445,000	160,000	285,000	0	N/A
--	07/01/2006	Serial	6.700	460,000	145,000	315,000	0	N/A
--	01/01/2007	Serial	6.800	475,000	105,000	370,000	0	1
60415MD92	07/01/2007	Serial	6.800	490,000	0	415,000	75,000	1
--	07/01/2010	Term (a)	6.950	<u>3,355,000</u>	<u>0</u>	<u>3,355,000</u>	<u>0</u>	N/A
				<u>\$ 9,550,000</u>	<u>\$ 3,910,000</u>	<u>\$ 5,565,000</u>	<u>\$ 75,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I, 1997 Series K, and 1997 Series L representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2008.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 1998 Series A, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MJ39	07/01/2008	Serial	4.650%	\$ 260,000	\$ 0	\$ 170,000	\$ 90,000	1
60415MJ47	01/01/2009	Serial	4.800	260,000	0	190,000	70,000	1
60415MJ54	07/01/2009	Serial	4.800	270,000	0	205,000	65,000	1
60415MJ62	01/01/2010	Serial	4.900	275,000	0	205,000	70,000	1
60415MJ70	07/01/2010	Serial	4.900	280,000	0	210,000	70,000	1
60415MJ88	01/01/2011	Serial	4.950	290,000	0	220,000	70,000	1
60415MJ96	07/01/2011	Serial	4.950	295,000	0	225,000	70,000	1
60415MK29	01/01/2017	Term (a)	5.200	<u>3,780,000</u>	<u>0</u>	<u>2,865,000</u>	<u>915,000</u>	1
				<u>\$ 5,710,000</u>	<u>\$ 0</u>	<u>\$ 4,290,000</u>	<u>\$ 1,420,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin January 1, 2012.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

Please refer to the disclaimer on page 1

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 1998 Series B, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/2001	Serial	4.150%	\$ 175,000	\$ 175,000	\$ 0	\$ 0	N/A
--	07/01/2001	Serial	4.150	190,000	190,000	0	0	N/A
--	01/01/2002	Serial	4.300	190,000	190,000	0	0	N/A
--	07/01/2002	Serial	4.300	195,000	195,000	0	0	N/A
--	01/01/2003	Serial	4.400	200,000	195,000	5,000	0	N/A
--	07/01/2003	Serial	4.400	200,000	180,000	20,000	0	N/A
--	01/01/2004	Serial	4.550	210,000	175,000	35,000	0	N/A
--	07/01/2004	Serial	4.550	215,000	160,000	55,000	0	N/A
--	01/01/2005	Serial	4.650	215,000	110,000	105,000	0	N/A
--	07/01/2005	Serial	4.650	225,000	95,000	130,000	0	N/A
--	01/01/2006	Serial	4.750	225,000	80,000	145,000	0	N/A
--	07/01/2006	Serial	4.750	235,000	80,000	155,000	0	N/A
--	01/01/2007	Serial	4.850	235,000	70,000	165,000	0	1
60415ML85	07/01/2007	Serial	4.850	245,000	0	180,000	65,000	1
60415ML93	01/01/2008	Serial	4.900	250,000	0	185,000	65,000	1

Continued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2021.

(b): Sinking fund redemptions begin July 1, 2024.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series B, AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of March 31, 2007</p>

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/2021	Term	4.750%	\$ 3,510,000	\$ 0	\$ 3,510,000	\$ 0	N/A
60415MM43	07/01/2024	Term (a)	5.500	3,315,000	0	2,430,000	885,000	1
60415MM35	07/01/2029	Term (b)	5.500	<u>7,000,000</u>	<u>0</u>	<u>5,195,000</u>	<u>1,805,000</u>	1
				<u>\$ 17,030,000</u>	<u>\$ 1,895,000</u>	<u>\$ 12,315,000</u>	<u>\$ 2,820,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2021.

(b): Sinking fund redemptions begin July 1, 2024.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

Please refer to the disclaimer on page 1

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1998 Series C, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/2001	Serial	4.100%	\$ 455,000	\$ 455,000	\$ 0	\$ 0	N/A
--	07/01/2001	Serial	4.100	465,000	465,000	0	0	N/A
--	01/01/2002	Serial	4.200	480,000	470,000	10,000	0	N/A
--	07/01/2002	Serial	4.200	485,000	460,000	25,000	0	N/A
--	01/01/2003	Serial	4.300	500,000	465,000	35,000	0	N/A
--	07/01/2003	Serial	4.300	510,000	445,000	65,000	0	N/A
--	01/01/2004	Serial	4.350	520,000	450,000	70,000	0	N/A
--	07/01/2004	Serial	4.340	530,000	425,000	105,000	0	N/A
--	01/01/2005	Serial	4.450	540,000	330,000	210,000	0	N/A
--	07/01/2005	Serial	4.450	555,000	280,000	275,000	0	N/A
--	01/01/2006	Serial	4.500	570,000	235,000	335,000	0	N/A
--	07/01/2006	Serial	4.500	580,000	230,000	350,000	0	N/A
--	01/01/2007	Serial	4.600	590,000	190,000	400,000	0	1
60415MP24	07/01/2007	Serial	4.600	605,000	0	410,000	195,000	1
60415MP32	01/01/2008	Serial	4.650	620,000	0	430,000	190,000	1
60415MP40	07/01/2008	Serial	4.650	635,000	0	425,000	210,000	1
60415MP57	01/01/2009	Serial	4.750	650,000	0	445,000	205,000	1
60415MP65	07/01/2009	Serial	4.750	665,000	0	455,000	210,000	1
60415MP73	01/01/2010	Serial	4.850	680,000	0	460,000	220,000	1
60415MP81	07/01/2010	Serial	4.850	455,000	0	315,000	140,000	1
60415MP99	01/01/2017	Term (a)	5.250	10,685,000	0	7,225,000	3,460,000	1
				<u>\$ 21,775,000</u>	<u>\$ 4,900,000</u>	<u>\$ 12,045,000</u>	<u>\$ 4,830,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, 1998 Series D and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2010.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series E, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of March 31, 2007</p>

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415MQ31	01/01/2025	Term (a)	5.400%	\$ 10,500,000	\$ 0	\$ 6,835,000	\$ 3,665,000	1
60415MQ49	07/01/2030	Term (b)	5.400	<u>20,000,000</u>	<u>0</u>	<u>31,100,000</u>	<u>6,900,000</u>	1
				<u>\$ 30,500,000</u>	<u>\$ 0</u>	<u>\$ 19,935,000</u>	<u>\$ 10,565,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin January 1, 2021.

(b): Sinking fund redemptions begin January 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008, through June 30, 2009, - 101%; July 1, 2009, and thereafter - 100%.

Please refer to the disclaimer on page 1

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1998 Series F-1* Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2001	Serial	4.100%	\$ 225,000	\$ 225,000	\$ 0	\$ 0	N/A
--	01/01/2002	Serial	4.200	235,000	235,000	0	0	N/A
--	07/01/2002	Serial	4.200	240,000	230,000	10,000	0	N/A
--	01/01/2003	Serial	4.350	245,000	225,000	20,000	0	N/A
--	07/01/2003	Serial	4.350	250,000	210,000	40,000	0	N/A
--	01/01/2004	Serial	4.450	255,000	200,000	55,000	0	N/A
--	07/01/2004	Serial	4.450	260,000	190,000	70,000	0	N/A
--	01/01/2005	Serial	4.550	265,000	140,000	125,000	0	N/A
--	07/01/2005	Serial	4.550	275,000	125,000	150,000	0	N/A
--	01/01/2006	Serial	4.650	275,000	105,000	170,000	0	N/A
--	07/01/2006	Serial	4.650	285,000	110,000	175,000	0	N/A
--	01/01/2007	Serial	4.750	290,000	85,000	205,000	0	1
60415M2Y9	07/01/2007	Serial	4.750	295,000	0	210,000	85,000	1
60415M2Z6	01/01/2008	Serial	4.900	305,000	0	225,000	80,000	1
60415M3A0	07/01/2008	Serial	4.900	310,000	0	220,000	90,000	1
60415M3B8	01/01/2009	Serial	5.000	315,000	0	225,000	90,000	1
60415M3C6	07/01/2009	Serial	5.000	325,000	0	240,000	85,000	1
60415M3D4	01/01/2010	Serial	5.050	330,000	0	235,000	95,000	1
60415M3E2	07/01/2010	Serial	5.050	345,000	0	250,000	95,000	1
60415M3F9	01/01/2017	Term (a)	5.450	<u>5,325,000</u>	<u>0</u>	<u>3,880,000</u>	<u>1,445,000</u>	1
				<u>\$ 10,650,000</u>	<u>\$ 2,080,000</u>	<u>\$ 6,505,000</u>	<u>\$ 2,065,000</u>	

*Bonds Remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

(a): Sinking fund redemptions begin January 1, 2011.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series G-1*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of March 31, 2007</p>
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<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415M3G7	07/01/2022	Term (a)	5.600%	\$ <u>6,150,000</u>	\$ <u>0</u>	\$ <u>4,325,000</u>	\$ <u>1,825,000</u>	1
				\$ <u>6,150,000</u>	\$ <u>0</u>	\$ <u>4,325,000</u>	\$ <u>1,825,000</u>	

*Bonds Remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1998 Series H-1*, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415M3H5	07/01/2031	Term (a)	5.650%	\$ <u>14,885,000</u>	\$ <u>0</u>	\$ <u>10,465,000</u>	\$ <u>4,420,000</u>	1
				\$ <u>14,885,000</u>	\$ <u>0</u>	\$ <u>10,465,000</u>	\$ <u>4,420,000</u>	

*Bonds Remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1998 Series F-2*, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2001	Serial	4.300%	\$ 240,000	\$ 240,000	\$ 0	\$ 0	N/A
--	01/01/2002	Serial	4.450	250,000	250,000	0	0	N/A
--	07/01/2002	Serial	4.450	255,000	255,000	0	0	N/A
--	01/01/2003	Serial	4.355	260,000	260,000	0	0	N/A
--	07/01/2003	Serial	4.550	265,000	250,000	15,000	0	N/A
--	01/01/2004	Serial	4.650	270,000	250,000	20,000	0	N/A
--	07/01/2004	Serial	4.650	275,000	240,000	35,000	0	N/A
--	01/01/2005	Serial	4.750	285,000	230,000	55,000	0	N/A
--	07/01/2005	Serial	4.750	290,000	200,000	90,000	0	N/A
--	01/01/2006	Serial	4.850	295,000	170,000	125,000	0	N/A
--	07/01/2006	Serial	4.850	305,000	180,000	125,000	0	N/A
--	01/01/2007	Serial	4.900	310,000	145,000	165,000	0	1
60415NBN1	07/01/2007	Serial	4.900	315,000	0	170,000	145,000	1
60415NBP6	01/01/2008	Serial	4.950	325,000	0	175,000	150,000	1
60415NBQ4	07/01/2008	Serial	4.950	335,000	0	185,000	150,000	1
60415NBR2	01/01/2009	Serial	5.000	340,000	0	190,000	150,000	1
60415NBS0	07/01/2009	Serial	5.000	350,000	0	190,000	160,000	1
60415NBT8	01/01/2010	Serial	5.050	355,000	0	210,000	145,000	1
60415NBU5	07/01/2010	Serial	5.050	365,000	0	200,000	165,000	1
60415NBV3	01/01/2017	Term (a)	5.700	<u>5,700,000</u>	<u>0</u>	<u>3,170,000</u>	<u>2,530,000</u>	1
				<u>\$ 11,385,000</u>	<u>\$ 2,670,000</u>	<u>\$ 5,120,000</u>	<u>\$ 3,595,000</u>	

* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

(a): Sinking fund redemptions begin January 1, 2011.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 1998 Series G-2*, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415NBW1	07/01/2022	Term (a)	6.000%	\$ 6,605,000	\$ 0	\$ 3,515,000	\$ 3,090,000	1
				<u>\$ 6,605,000</u>	<u>\$ 0</u>	<u>\$ 3,515,000</u>	<u>\$ 3,090,000</u>	

* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1998 Series H-2*, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415NBX9	07/01/2031	Term (a)	6.050%	\$ <u>15,965,000</u>	\$ <u>0</u>	\$ <u>8,485,000</u>	\$ <u>7,480,000</u>	1
				\$ <u>15,965,000</u>	\$ <u>0</u>	\$ <u>8,485,000</u>	\$ <u>7,480,000</u>	

* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 1999 Series B, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A & B)</u>
60415MZ56	07/01/2013	Term (a)	5.000%	\$ 5,000,000	\$ 0	\$ 2,745,000	\$ 2,255,000	1
60415MZ64	07/01/2017	Term (b)	5.200	7,985,000	0	4,395,000	3,590,000	1
60415MZ72	01/01/2020	Term (c)	5.250	5,880,000	0	3,275,000	2,605,000	1
				<u>\$ 18,865,000</u>	<u>\$ 0</u>	<u>\$ 10,415,000</u>	<u>\$ 8,450,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1999 Series C, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A & B)</u>
--	07/01/2002	Serial	4.000%	\$ 1,060,000	\$ 1,060,000	\$ 0	\$ 0	N/A
--	07/01/2003	Serial	4.100	1,105,000	1,055,000	50,000	0	N/A
--	07/01/2004	Serial	4.250	1,150,000	800,000	350,000	0	N/A
--	07/01/2005	Serial	4.400	1,205,000	555,000	650,000	0	N/A
--	07/01/2006	Serial	4.500	1,255,000	360,000	895,000	0	N/A
60415M2D5	07/01/2007	Serial	4.600	1,310,000	0	1,025,000	285,000	1
60415M2E3	07/01/2008	Serial	4.700	1,375,000	0	1,070,000	305,000	1
60415M2F0	07/01/2009	Serial	4.800	1,440,000	0	1,130,000	310,000	1
60415M2G8	07/01/2010	Serial	4.900	1,505,000	0	1,195,000	310,000	1
60415M2H6	01/01/2024	Term (a)	4.850	10,555,000	0	10,555,000	0	N/A
				<u>\$ 21,960,000</u>	<u>\$ 3,830,000</u>	<u>\$ 16,920,000</u>	<u>\$ 1,210,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1999 Series D, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A & B)</u>
60415M2J2	01/01/2026	Term (a)	5.450%	\$ 5,000,000	\$ 0	\$ 2,825,000	\$ 2,175,000	1
60415M2K9	07/01/2031	Term (b)	5.450	<u>18,975,000</u>	<u>0</u>	<u>10,835,000</u>	<u>8,140,000</u>	1
				<u>\$ 23,975,000</u>	<u>\$ 0</u>	<u>\$ 13,660,000</u>	<u>\$ 10,315,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing January 1, 2024 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2024.

(b): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1999 Series H, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original</u> <u>Amounts</u>	<u>Principal</u> <u>Matured</u>	<u>Principal</u> <u>Redemptions</u>	<u>Principal</u> <u>Outstanding</u>	<u>Call Priority</u> <u>(Note A)</u>
60415M3K8	07/01/2011	Serial	5.300%	\$ 1,125,000	\$ 0	\$ 750,000	\$ 375,000	1
60415M3L6	07/01/2012	Serial	5.400	1,195,000	0	820,000	375,000	1
60415M3M4	07/01/2013	Serial	5.500	1,250,000	0	860,000	390,000	1
60415M3N2	07/01/2014	Serial	5.550	1,325,000	0	905,000	420,000	1
60415M3P7	07/01/2017	Term (a)	5.700	4,425,000	0	3,055,000	1,370,000	1
60415M3Q5	07/01/2021	Term (b)	5.800	7,030,000	0	4,850,000	2,180,000	1
				<u>\$ 16,350,000</u>	<u>\$ 0</u>	<u>\$ 11,240,000</u>	<u>\$ 5,110,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin January 1, 2015.

(b): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

Please refer to the disclaimer on page 1

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1999 Series I, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2002	Serial	4.400%	\$ 360,000	\$ 360,000	\$ 0	\$ 0	N/A
--	07/01/2003	Serial	4.550	755,000	715,000	40,000	0	N/A
--	07/01/2004	Serial	4.700	790,000	655,000	135,000	0	N/A
--	07/01/2005	Serial	4.800	825,000	415,000	410,000	0	N/A
--	07/01/2006	Serial	4.900	870,000	365,000	505,000	0	N/A
60415M3W2	07/01/2007	Serial	5.000	915,000	0	635,000	280,000	1
60415M3X0	07/01/2008	Serial	5.150	960,000	0	675,000	285,000	1
60415M3Y8	07/01/2009	Serial	5.250	1,010,000	0	705,000	305,000	1
60415M3Z5	07/01/2010	Serial	5.350	1,065,000	0	745,000	320,000	1
--	07/01/2024	Term (a)	5.350	6,710,000	0	6,710,000	0	N/A
60415M4C5	07/01/2027	Term (b)	6.050	7,735,000	0	5,345,000	2,390,000	1
60415M4B7	07/01/2031	Term (c)	6.050	12,705,000	0	8,820,000	3,885,000	1
				<u>\$ 34,700,000</u>	<u>\$ 2,510,000</u>	<u>\$ 24,725,000</u>	<u>\$ 7,465,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2021.

(b): Sinking fund redemptions begin January 1, 2025.

(c): Sinking fund redemptions begin January 1, 2028.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

Please refer to the disclaimer on page 1

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 1999 Series J*, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415NEM0	07/01/2017	Term (a)	5.000%	\$ 4,745,000	\$ 0	\$ 1,860,000	\$ 2,885,000	1
				<u>\$ 4,745,000</u>	<u>\$ 0</u>	<u>\$ 1,860,000</u>	<u>\$ 2,885,000</u>	

*Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2013.

The series bonds of each series with stated maturities after January 1, 2012 are subject to mandatory tender or redemption at the option of the Agency in whole or in part on any date on or after June 1, 2000 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 1999 Series K*, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2003	Serial	2.850%	\$ 295,000	\$ 295,000	\$ 0	\$ 0	N/A
--	07/01/2004	Term	3.200	630,000	625,000	5,000	0	N/A
--	07/01/2005	Term	3.400	665,000	600,000	65,000	0	1
--	07/01/2006	Term	3.650	695,000	435,000	260,000	0	1
60415NES7	07/01/2007	Term (c)	3.950	735,000	245,000	280,000	210,000	1
60415NET5	07/01/2008	Term (d)	4.050	770,000	0	300,000	470,000	1
60415NEU2	07/01/2009	Term (e)	4.300	820,000	0	315,000	505,000	1
60415NEV0	07/01/2010	Term (f)	4.400	860,000	0	345,000	515,000	1
60415NEW8	07/01/2011	Term (g)	4.500	910,000	0	360,000	550,000	1
60415NEX6	07/01/2012	Term (h)	4.650	960,000	0	390,000	570,000	1
60415NEY4	07/01/2013	Term (i)	4.750	760,000	0	330,000	430,000	1
60415NEZ1	07/01/2019	Term (j)	5.150	2,790,000	0	1,090,000	1,700,000	1
60415NFA5	07/01/2033	Term (k)	5.350	33,625,000	0	13,325,000	20,300,000	1
				<u>\$ 44,515,000</u>	<u>\$ 2,200,000</u>	<u>\$ 17,065,000</u>	<u>\$ 25,250,000</u>	

Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (c): Sinking fund redemptions began January 1, 2007.
- (d): Sinking fund redemptions begin January 1, 2008.
- (e): Sinking fund redemptions begin January 1, 2009.
- (f): Sinking fund redemptions begin January 1, 2010.
- (g): Sinking fund redemptions begin January 1, 2011.
- (h): Sinking fund redemptions begin January 1, 2012.
- (i): Sinking fund redemptions begin January 1, 2013.
- (j): Sinking fund redemptions begin July 1, 2017.
- (k): Sinking fund redemptions begin July 1, 2019.

The series bonds of each series with stated maturities after January 1, 2012 are subject to mandatory tender or redemption at the option of the Agency in whole or in part on any date on or after June 1, 2000 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 2000 Series A, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A & B)</u>
60415M5N0	07/01/2009	Serial	5.250%	\$ 1,175,000	\$ 0	\$ 655,000	\$ 520,000	2
60415M5P5	07/01/2010	Serial	5.300	1,245,000	0	710,000	535,000	2
60415M5Q3	07/01/2011	Serial	5.400	1,310,000	0	760,000	550,000	2
60415M5R1	07/01/2013	Term (a)	5.500	2,850,000	0	1,620,000	1,230,000	2
60415M5S9	07/01/2018	Term (b)	5.750	8,740,000	0	5,045,000	3,695,000	2
60415M5T7	07/01/2020	Term (c)	5.850	3,330,000	0	1,945,000	1,385,000	2
				<u>\$ 18,650,000</u>	<u>\$ 0</u>	<u>\$ 10,735,000</u>	<u>\$ 7,915,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2012.

(b): Sinking fund redemptions begin January 1, 2014.

(c): Sinking fund redemptions begin January 1, 2019.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 2000 Series B, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A & B)</u>
--	07/01/2002	Serial	4.900%	\$ 415,000	\$ 415,000	\$ 0	\$ 0	N/A
--	07/01/2003	Serial	5.050	210,000	195,000	15,000	0	N/A
--	07/01/2004	Serial	5.150	565,000	175,000	390,000	0	N/A
--	07/01/2005	Serial	5.250	270,000	5,000	265,000	0	N/A
--	07/01/2006	Serial	5.350	470,000	0	470,000	0	N/A
--	07/01/2007	Term	5.280	3,280,000	690,000	2,590,000	0	N/A
--	07/01/2008	Serial	5.500	1,115,000	0	1,115,000	0	N/A
60415M6B5	07/01/2024	Term (a)	5.550	10,255,000	0	7,595,000	2,660,000	1
				<u>\$ 16,580,000</u>	<u>\$ 1,480,000</u>	<u>\$ 12,440,000</u>	<u>\$ 2,660,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 2000 Series C, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A & B)</u>
60415M6E9	07/01/2030	Term (a)	6.100%	\$ 20,320,000	\$ 0	\$ 12,535,000	\$ 7,785,000	2
60415M6D1	07/01/2032	Term (b)	6.100	<u>10,000,000</u>	<u>0</u>	<u>6,210,000</u>	<u>3,790,000</u>	2
				<u>\$ 30,320,000</u>	<u>\$ 0</u>	<u>\$ 18,745,000</u>	<u>\$ 11,575,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2024.

(b): Sinking fund redemptions begin July 1, 2030.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 2000 Series F, Taxable
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415NAA0	01/01/2031	Term (a)	Variable*	\$ <u>20,000,000</u>	\$ <u>0</u>	\$ <u>4,845,000</u>	\$ <u>15,155,000</u>	1
				\$ <u>20,000,000</u>	\$ <u>0</u>	\$ <u>4,845,000</u>	\$ <u>15,155,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F. The bonds are subject to redemption at the option of the Agency in whole or in part on any date at a redemption price equal to 100%.

(a): Sinking fund redemptions begin January 1, 2020.

The 2000 Series F bonds will accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period (other than the initial Variable Interest Accrual Period) means the sum of: (i) LIBOR (determined as described below) plus (ii) thirty hundredths of one percent (0.03%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.0%) per annum. Calculations of interest on the 2000 Series F bonds will be based on a 360-day year for the actual number of days elapsed.

* The interest rate on March 31, 2007 is 5.62%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 2000 Series G*, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>		<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
60415NDX7	07/01/2008	Term (a)	4.250%	\$	1,505,000	\$ 0	\$ 690,000	\$ 815,000	1
60415NDY5	07/01/2009	Term (b)	4.400		2,500,000	0	1,145,000	1,355,000	1
60415NDZ2	07/01/2010	Term (c)	4.500		2,625,000	0	1,205,000	1,420,000	1
60415NEA6	07/01/2011	Term (d)	4.600		2,765,000	0	1,280,000	1,485,000	1
60415NEB4	01/01/2017	Term (e)	5.200		18,020,000	0	8,425,000	9,595,000	1
60415NEC2	07/01/2025	Term (f)	5.400		12,575,000	0	5,910,000	6,665,000	1
				\$	<u>39,990,000</u>	<u>0</u>	<u>18,655,000</u>	<u>21,335,000</u>	

* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (a) Sinking fund redemptions begin January 1, 2008.
- (b) Sinking fund redemptions begin January 1, 2009.
- (c) Sinking fund redemptions begin January 1, 2010.
- (d) Sinking fund redemptions begin January 1, 2011.
- (e) Sinking fund redemptions begin January 1, 2012.
- (f) Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2012 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 2000 Series H*, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	07/01/2003	Term	3.600%	\$ 1,840,000	\$ 1,825,000	\$ 15,000	\$ 0	N/A
--	07/01/2004	Term	3.900	1,995,000	1,895,000	100,000	0	N/A
--	07/01/2005	Term	4.100	2,085,000	1,585,000	500,000	0	N/A
--	07/01/2006	Term	4.250	2,175,000	1,400,000	775,000	0	N/A
60415NEH1	07/01/2007	Term (e)	4.400	2,275,000	625,000	1,060,000	590,000	1
60415NEJ7	01/01/2008	Serial	4.500	880,000	0	455,000	425,000	1
60415NEK4	07/01/2023	Term (f)	5.500	<u>21,225,000</u>	<u>0</u>	<u>10,375,000</u>	<u>10,850,000</u>	1
				<u>\$ 32,475,000</u>	<u>\$ 7,330,000</u>	<u>\$ 13,280,000</u>	<u>\$ 11,865,000</u>	

* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000G and 2000 Series H.

(e) Sinking fund redemptions began January 1, 2007.

(f) Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2012 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 2000 Series I, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A & B)</u>
--	07/01/2002	Serial	4.600%	\$ 375,000	\$ 375,000	\$ 0	\$ 0	N/A
--	07/01/2003	Serial	4.750	785,000	775,000	10,000	0	N/A
--	07/01/2004	Serial	4.850	825,000	740,000	85,000	0	N/A
--	07/01/2005	Serial	4.900	860,000	605,000	255,000	0	N/A
--	07/01/2006	Serial	5.000	910,000	515,000	395,000	0	N/A
60415NCE0	07/01/2007	Serial	5.050	950,000	0	480,000	470,000	2
60415NCF7	07/01/2008	Serial	5.150	1,005,000	0	510,000	495,000	2
60415NCG5	07/01/2009	Serial	5.200	1,055,000	0	540,000	515,000	2
60415NCH3	07/01/2010	Serial	5.250	1,110,000	0	570,000	540,000	2
60415NCJ9	07/01/2013	Term (a)	5.550	3,700,000	0	1,825,000	1,875,000	2
60415NCK6	01/01/2019	Term (b)	5.800	8,610,000	0	4,355,000	4,255,000	2
				<u>\$ 20,185,000</u>	<u>\$ 3,010,000</u>	<u>\$ 9,025,000</u>	<u>\$ 8,150,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin January 1, 2011.

(b): Sinking fund redemptions begin January 1, 2014.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 2000 Series J, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A & B)</u>
60415NCL4	01/01/2023	Term (a)	5.400%	\$ 8,195,000	\$ 0	\$ 4,520,000	\$ 3,675,000	1
60415NCM2	07/01/2028	Term (b)	5.900	13,640,000	0	7,790,000	5,850,000	2
60415NCN0	07/01/2030	Term (c)	5.900	<u>7,885,000</u>	<u>0</u>	<u>4,530,000</u>	<u>3,355,000</u>	2
				<u>\$ 29,720,000</u>	<u>\$ 0</u>	<u>\$ 16,840,000</u>	<u>\$ 12,880,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2019.

(b): Sinking fund redemptions begin July 1, 2023.

(c): Sinking fund redemptions begin July 1, 2028.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

Please refer to the disclaimer on page 1

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 2001 Series A, Non-AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A & B)</u>
60415NCT7	07/1/2017*	Term (a)	5.350%	\$ 6,170,000	\$ 0	\$ 2,965,000	\$ 3,205,000	2
60415NCU4	01/1/2022*	Term (b)	5.450	<u>8,400,000</u>	<u>0</u>	<u>4,080,000</u>	<u>4,320,000</u>	2
				<u>\$ 14,570,000</u>	<u>\$ 0</u>	<u>\$ 7,045,000</u>	<u>\$ 7,525,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

* Insured by a financial guaranty insurance policy.

(a): Sinking fund redemptions begin July 1, 2013.

(b): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

Minnesota Housing Finance Agency
Single Family Bond Resolution, 2001 Series B, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A & B)</u>
--	01/01/2003	Serial	3.900%	\$ 400,000	\$ 400,000	\$ 0	\$ 0	N/A
--	07/01/2003	Serial	3.900	405,000	400,000	5,000	0	N/A
--	01/01/2004	Serial	4.100	415,000	405,000	10,000	0	N/A
--	07/01/2004	Serial	4.100	425,000	360,000	65,000	0	N/A
--	01/01/2005	Serial	4.300	435,000	345,000	90,000	0	N/A
--	07/01/2005	Serial	4.300	445,000	310,000	135,000	0	N/A
-	01/01/2006	Serial	4.400	455,000	285,000	170,000	0	N/A
--	07/01/2006	Serial	4.400	465,000	245,000	220,000	0	N/A
--	01/01/2007	Serial	4.550	475,000	215,000	260,000	0	2
60415NDE9	07/01/2007*	Serial	4.550	485,000	0	275,000	210,000	2
60415NDF6	01/01/2008*	Serial	4.700	500,000	0	285,000	215,000	2
60415NDG4	07/01/2008*	Serial	4.700	510,000	0	275,000	235,000	2
60415NDH2	01/01/2009*	Serial	4.800	525,000	0	285,000	240,000	2
60415NDJ8	07/01/2009*	Serial	4.800	535,000	0	295,000	240,000	2
60415NDK5	01/01/2010*	Serial	4.900	550,000	0	305,000	245,000	2
60415NDL3	07/01/2010*	Serial	4.900	565,000	0	310,000	255,000	2
60415NDM1	01/01/2011*	Serial	5.000	580,000	0	320,000	260,000	2
60415NDN9	07/01/2011*	Serial	5.000	595,000	0	325,000	270,000	2
60415NDP4	01/01/2012*	Serial	5.100	610,000	0	345,000	265,000	2
60415NDQ2	07/01/2012*	Serial	5.100	625,000	0	345,000	280,000	2
60415NDR0	01/01/2013*	Serial	5.200	645,000	0	365,000	280,000	2
60415NDS8	07/01/2013*	Serial	5.200	575,000	0	315,000	260,000	2

Continued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

* Insured by a financial guaranty insurance policy.

(a): Sinking fund redemptions begin January 1, 2022.

(b): Sinking fund redemptions begin July 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

Please refer to the disclaimer on page 1

Minnesota Housing Finance Agency
Single Family Bond Resolution, 2001 Series B, AMT Continued
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A & B)</u>
60415NDT6	07/01/2025*	Term (a)	4.750%	\$ 8,295,000	\$ 0	\$ 5,860,000	\$ 2,435,000	1
60415NDU3	07/01/2030	Term (b)	5.675	<u>15,340,000</u>	<u>0</u>	<u>8,475,000</u>	<u>6,865,000</u>	2
				<u>\$ 34,855,000</u>	<u>\$ 2,965,000</u>	<u>\$ 19,335,000</u>	<u>\$ 12,555,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

* Insured by a financial guaranty insurance policy.

(a): Sinking fund redemptions begin January 1, 2022.

(b): Sinking fund redemptions begin July 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

**Minnesota Housing Finance Agency
Single Family Bond Resolution, 2001 Series E*, AMT
Bonds Outstanding, Redemption Provisions and Call Priority
Information as of March 31, 2007**

<u>Cusip Number</u>	<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amounts</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>	<u>Call Priority (Note A)</u>
--	01/01/2006	Serial	2.000%	\$ 200,000	\$ 200,000	\$ 0	\$ 0	N/A
--	07/01/2006	Serial	2.000	205,000	200,000	5,000	0	N/A
--	01/01/2007	Serial	2.350	210,000	195,000	15,000	0	1
60415NLD2	07/01/2007	Serial	2.350	215,000	0	25,000	190,000	1
60415NLE0	01/01/2008	Serial	2.700	215,000	0	20,000	195,000	1
60415NLF7	07/01/2008	Serial	2.700	220,000	0	25,000	195,000	1
60415NLG5	01/01/2009	Serial	3.000	225,000	0	15,000	210,000	1
60415NLH3	07/01/2009	Serial	3.000	230,000	0	20,000	210,000	1
60415NLJ9	01/01/2010	Serial	3.300	235,000	0	25,000	210,000	1
60415NLK6	07/01/2010	Serial	3.300	240,000	0	30,000	210,000	1
60415NLL4	01/01/2011	Serial	3.550	245,000	0	20,000	225,000	1
60415NLM2	07/01/2011	Serial	3.550	250,000	0	30,000	220,000	1
60415NLN0	01/01/2012	Serial	3.750	255,000	0	30,000	225,000	1
60415NLP5	07/01/2012	Serial	3.750	260,000	0	30,000	230,000	1
60415NLQ3	7/1/2021 (a)	Term	4.650	5,680,000	0	575,000	5,105,000	1
60415NLN0	7/1/2031 (b)	Term	4.750	9,250,000	0	960,000	8,290,000	1
60415NLP5	7/1/2035 (c)	Term	4.900	4,865,000	0	525,000	4,340,000	1
				<u>\$ 23,000,000</u>	<u>\$ 595,000</u>	<u>\$ 2,350,000</u>	<u>\$ 20,055,000</u>	

*Bonds remarketed on July 24, 2003 (\$36,405,000 tendered July 24, 2003).

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series E.

(a): Sinking fund redemptions begin January 1, 2013.

(b): Sinking fund redemptions begin July 1, 2022.

(c): Sinking fund redemptions begin January 1, 2032.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2007**

Single Family 1992 Series C-2, and D-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess Revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency Option.

Single Family 1993 Series D and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series N, O, and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Summary of Special Redemption Provisions, Continued
Information as of March 31, 2007**

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<u>Prepayments:</u> Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid. <u>Excess revenues:</u> Agency option.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<u>Prepayments:</u> Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid). <u>Excess Revenues:</u> Agency option.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Summary of Special Redemption Provisions Continued
Information as of March 31, 2007**

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p>Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.</p> <p>Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Summary of Special Redemption Provisions Continued
Information as of March 31, 2007**

Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 or Series F 2012 Term Bonds are paid).</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.
Single Family 1997 Series G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.
Single Family 1997 Series I, K, and L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory; if allocable to L, to Series L 2010 Term Bonds.</p> <p><u>Excess Revenues:</u> Agency option.</p>

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2007**

Single Family 1998 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 03/19/98-04/27/98: 30% 04/28/98-12/20/00: 44% 12/21/00-09/15/04: 49% 09/16/04-12/14/05: 68% 12/15/05-06/13/06: 74% 06/14/06-05/07/07: 84% 05/08/07-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2021 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>
Single Family 1998 Series C, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 06/24/98-06/11/01: 47% 06/12/01-04/30/06: 48% 05/01/06-06/23/08: 50% 06/24/08-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2007**

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A.
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1999 Series B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/27/99-06/11/01: 33% 06/12/01-07/26/04: 57% 07/27/04-05/26/09: 63% 05/27/09-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series C 2024 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2007**

Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/14/99-06/11/01: 38% 06/12/01-12/26/03: 54% 12/27/03-08/08/05: 65% 08/09/05-08/16/09: 74% 08/17/09-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series I 2024 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/11/01-12/06/09: 10.22% 12/07/09-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments but priority at Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Summary of Special Redemption Provisions
Information as of March 31, 2007**

Single Family 2000 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 04/19/00-12/26/03: 42% 12/27/03-09/14/04: 46% 09/15/04-04/30/06: 50% 05/01/06-04/18/10: 54% 04/19/10-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u> Agency option, except for the 2024 Term Bonds.</p>

Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Summary of Special Redemption Provisions
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Single Family 2000 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, but priority at Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

Single Family 2000 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u> Agency option, except for the 2023 Term Bonds.</p>

**Minnesota Housing Finance Agency
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Summary of Special Redemption Provisions
Information as of March 31, 2007**

Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u> Agency option, except for the 2025 Term Bonds.</p>

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Tax Restricted Prepayments
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<u>SF 1992-BCD (2)</u>	
Date	Percent
03/31/07	100.00%

<u>SF 1993 DF (blended with 1995GHI)</u>	
Date	Percent
03/31/07	100.00%

<u>SF 1994 E</u>	
Date	Percent
03/31/07	0.00%

<u>SF 1994 T (blended with 1996 DEF)</u>	
Date	Percent
03/31/07	100.00%

<u>SF 1995 HI (G-Taxable)</u>	
Date	Percent
03/31/07	100.00%

<u>SF 1995 M</u>	
Date	Percent
03/31/07	100%

<u>SF 1996 ABC</u>	
Date	Percent
03/31/07	100.00

Continued on next page.

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Tax Restricted Prepayments, Continued
Information as of March 31, 2007**

<u>SF 1996 DEF</u>	
Date	Percent
03/31/07	100.00%

<u>SF 1996 GH (I-Taxable)</u>	
Date	Percent
03/31/07	100.00%

<u>SF 1996 JK Re-Marketed</u>	
Date	Percent
03/31/07	100%

<u>SF 1997 ABC</u>	
Date	Percent
03/31/07	53.40%
05/07/07	100.00

<u>SF 1997 DE (F Taxable)</u>	
Date	Percent
03/31/07	40.40%
07/09/07	100.00

<u>SF 1997 IJK (L-Taxable)</u>	
Date	Percent
03/31/07	45.30%
10/16/07	100.00

<u>SF 1998 AB</u>	
Date	Percent
03/31/07	84.00%
05/07/07	100.00

<u>SF 1998 CDE</u>	
Date	Percent
03/31/07	50.00
06/24/08	100.00

<u>SF 1998 FGH-1</u>	
Date	Percent
03/31/07	53.00%
08/05/08	100.00

<u>SF 1998 FGH-2 Remarketed</u>	
Date	Percent
03/31/07	53.00%
08/05/08	100.00

<u>SF 1999 BCD</u>	
Date	Percent
03/31/07	63.00%
05/27/09	100.00

<u>SF 1999 HI</u>	
Date	Percent
03/31/07	74.00%
08/17/09	100.00

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of bonds of these issues, none of which are tax-restricted

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Tax Restricted Prepayments, Continued
Information as of March 31, 2007**

SF 1999 JK Remarketed	
Date	Percent
03/31/07	10.22%
12/07/09	100.00

SF 2000ABC	
Date	Percent
03/31/07	54.00%
04/19/10	100.00

SF 1997GH (SF2000F Taxable)	
Date	Percent
03/31/07	100.00%

SF 2000 GH Remarketed	
Date	Percent
03/31/07	100.00%

SF 2000IJ	
Date	Percent
03/31/07	40.45%
12/01/08	100.00

SF 2001 AB	
Date	Percent
03/31/07	57.84%
12/02/08	100.00

SF 2001 E	
Date	Percent
03/31/07	0.00%
07/25/11	100.00

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of bonds of these issues, none of which are tax-restricted.

Please refer to the disclaimer on page 1

**Minnesota Housing Finance Agency
Single Family Bond Resolution
Investments
Information as of March 31, 2007**

<u>Series</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Maturity Date</u>	<u>Coupon and/or Yield</u>	<u>Par Value</u>
Retired	Revenue	FHLMC	04/23/2008	3.750%	\$ 1,800,000
Retired	Revenue	Government Money Market Fund	Daily	5.219	2,851,002
92BCD-2	Bond Fund Interest	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.500	188,670
92BCD-2	Debt Service Reserve	Government Money Market Fund	Daily	5.219	139,800
92BCD-2	Revenue	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.500	102,644
92BCD-2	Revenue	Government Money Market Fund	Daily	5.219	11,256
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	40,574
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550	76,650
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450	629,969
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	392,198
93DF	Revenue	Government Money Market Fund	Daily	5.219	11,567
93DF95GHI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	173,891
93DF95GHI	Revenue	Government Money Market Fund	Daily	5.219	35,631
94E	Bond Fund Interest	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800	185,786
94E	Bond Fund Principal	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800	102,500
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.700	383,400
94E	Mortgage Loan	Government Money Market Fund	Daily	5.219	944,544
94E	Revenue	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800	15,094,762
94E	Revenue	Government Money Market Fund	Daily	5.219	194,377
94T	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870	17,848
94T	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.870	25,000
94T	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	53,700
94T	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	249,998
94T	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870	2,999,692
94T	Revenue	Government Money Market Fund	Daily	5.219	10,643
94T/SF96GHI	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870	111,038
94T/SF96GHI	Revenue	Government Money Market Fund	Daily	5.219	61,405
95G	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	16,421
95G	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	17,500
95G	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550	16,800
95G	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450	90,894
95G	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	16,477
95G	Revenue	Government Money Market Fund	Daily	5.219	9,824
95HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	32,649
95HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550	79,350
95HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450	285,748
95HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	301,988
95HI	Revenue	Government Money Market Fund	Daily	5.219	11,943

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**Minnesota Housing Finance Agency
Single Family Bond Resolution
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<u>Series</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Maturity Date</u>	<u>Coupon and/or Yield</u>	<u>Par Value</u>
95MNO	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170%	\$ 69,166
95MNO	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170	97,500
95MNO	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2017	6.370	144,150
95MNO	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2017	6.370	215,271
95MNO	Revenue	Government Money Market Fund	Daily	5.219	49,808
95MNO	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170	485,371
96ABC	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	108,699
96ABC	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	32,500
96ABC	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	207,000
96ABC	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	601,807
96ABC	Revenue	Government Money Market Fund	Daily	5.219	32,932
96ABC	Revenue	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	2,815,004
96DEF	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	85,433
96DEF	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	32,500
96DEF	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.710	165,750
96DEF	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.710	367,485
96DEF	Revenue	Government Money Market Fund	Daily	5.219	89,376
96DEF	Revenue	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	1,826,881
96GH	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870	100,241
96GH	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	194,400
96GH	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	361,201
96GH	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870	3,701,194
96GH	Revenue	Government Money Market Fund	Daily	5.219	11,514
96I	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870	21,690
96I	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.870	20,000
96I	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	32,850
96I	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	92,936
96I	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870	71,337
96I	Revenue	Government Money Market Fund	Daily	5.219	10,443
96JK	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	24,764
96JK	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	15,000
96JK	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2021	5.375	55,350
96JK	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2021	5.375	62,268
96JK	Revenue	Government Money Market Fund	Daily	5.219	16,642
96JK	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	421,420
97ABC	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	107,326
97ABC	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	60,000
97ABC	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	212,550
97ABC	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	346,227
97ABC	Revenue	Government Money Market Fund	Daily	5.219	37,722
97ABC	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	1,198,413

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**Minnesota Housing Finance Agency
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<u>Series</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Maturity Date</u>	<u>Coupon and/or Yield</u>	<u>Par Value</u>
97DE	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640%	\$ 106,811
97DE	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	218,550
97DE	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	230,467
97DE	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	2,409,355
97DE	Revenue	Government Money Market Fund	Daily	5.219	11,541
97DEF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	28,494
97DEF	Revenue	Government Money Market Fund	Daily	5.219	3,846
97F	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	32,500
97F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	1,950
97F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	68,005
97F	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	214,540
97F	Revenue	Government Money Market Fund	Daily	5.219	10,580
97GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	6,910
97GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	10,000
97GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	21,450
97GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	439,882
97GH	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	369,376
97GH	Revenue	Government Money Market Fund	Daily	5.219	13,687
97GH/2000F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	107,047
97GH/2000F	Revenue	Government Money Market Fund	Daily	5.219	36,589
97IJK	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900	142,797
97IJK	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220	301,950
97IJK	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220	243,894
97IJK	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900	2,388,897
97IJK	Revenue	Government Money Market Fund	Daily	5.219	12,138
97IJKL	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900	59,281
97IJKL	Revenue	Government Money Market Fund	Daily	5.219	5,792
97L	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900	37,500
97L	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220	2,250
97L	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220	56,193
97L	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900	69,638
97L	Revenue	Government Money Market Fund	Daily	5.219	10,197
98AB	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370	56,581
98AB	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370	32,500
98AB	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.575	127,200
98AB	Revenue	Government Money Market Fund	Daily	5.219	101,356
98AB	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370	424,285
98CDE	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	204,226
98CDE	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	97,500
98CDE	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	461,850
98CDE	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	396,787
98CDE	Revenue	Government Money Market Fund	Daily	5.219	102,293
98CDE	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	3,825,987

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<u>Series</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Maturity Date</u>	<u>Coupon and/or Yield</u>	<u>Par Value</u>
98FGH-1	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875%	\$ 115,349
98FGH-1	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875	42,500
98FGH-1	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2031	6.125	249,300
98FGH-1	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2031	6.125	220,000
98FGH-1	Revenue	Government Money Market Fund	Daily	5.219	48,483
98FGH-1	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875	1,745,479
98FGH-2	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	208,815
98FGH-2	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	72,500
98FGH-2	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	424,950
98FGH-2	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	285,000
98FGH-2	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	1,991,915
98FGH-2	Revenue	Government Money Market Fund	Daily	5.219	48,987
99BCD	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	263,969
99BCD	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	213,750
99BCD	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	599,250
99BCD	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	420,000
99BCD	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	4,123,022
99BCD	Revenue	Government Money Market Fund	Daily	5.219	89,061
99HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	182,716
99HI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	210,000
99HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	377,250
99HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	335,000
99HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	2,912,227
99HI	Revenue	Government Money Market Fund	Daily	5.219	24,208
99JK	Bond Fund Interest	FSA Inv. Agmt.	07/01/2033	5.310	365,309
99JK	Bond Fund Principal	FSA Inv. Agmt.	07/01/2033	5.310	105,000
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.750	861,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.750	380,000
99JK	Insurance Reserve	Government Money Market Fund	Daily	5.219	51,256
99JK	Revenue	FHLMC	03/15/2031	6.750	100,000
99JK	Revenue	FHLMC	03/15/2031	6.750	125,000
99JK	Revenue	FHLMC	03/15/2031	6.750	145,000
99JK	Revenue	FHLMC	03/15/2031	6.750	150,000
99JK	Revenue	FSA Inv. Agmt.	07/01/2033	5.310	4,280,463
99JK	Revenue	Government Money Market Fund	Daily	5.219	79,227
00ABC	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	325,049
00ABC	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	664,500
00ABC	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	545,000
00ABC	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	6,993,359
00ABC	Revenue	Government Money Market Fund	Daily	5.219	77,778

Continued on next page.

<p align="center">Minnesota Housing Finance Agency Single Family Bond Resolution Investments, Continued Information as of March 31, 2007</p>

<u>Series</u>	<u>Fund</u>	<u>Investment Type</u>	<u>Maturity Date</u>	<u>Coupon and/or Yield</u>	<u>Par Value</u>
00F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850%	\$ 73,342
00F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	454,650
00F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	170,118
00F	Revenue	Cash	N/A	0.000	27,227
00F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850	4,522,863
00F	Revenue	Government Money Market Fund	Daily	5.219	8,275
00GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670	431,788
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670	295,000
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670	996,000
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670	595,000
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670	2,848,847
00GH	Revenue	Government Money Market Fund	Daily	5.219	142,535
00IJ	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310	299,189
00IJ	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310	352,500
00IJ	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310	630,900
00IJ	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310	420,000
00IJ	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310	2,611,621
00IJ	Revenue	Government Money Market Fund	Daily	5.219	41,006
01AB	Bond Fund Interest	Trinity Inv. Agmt.	07/01/2030	5.700	268,195
01AB	Bond Fund Principal	Trinity Inv. Agmt.	07/01/2030	5.700	105,000
01AB	Debt Service Reserve	Trinity Inv. Agmt.	07/01/2030	5.770	602,400
01AB	Insurance Reserve	Trinity Inv. Agmt.	07/01/2030	5.770	413,970
01AB	Revenue	Trinity Inv. Agmt.	07/01/2030	5.700	3,205,691
01AB	Revenue	Government Money Market Fund	Daily	5.219	141,123
01E	Bond Fund Interest	Government Money Market Fund	Daily	5.219	229,533
01E	Bond Fund Principal	Government Money Market Fund	Daily	5.219	95,000
01E	Debt Service Reserve	Government Money Market Fund	Daily	5.219	607,500
01E	Revenue	Government Money Market Fund	Daily	5.219	1,491,385
Total					\$ 108,405,260

Minnesota Housing Finance Agency
Single Family Bond Resolution
Reserve Requirements
Information as of March 31, 2007

Reserve Fund (all series combined)

<u>Reserve Fund</u>	<u>Reserve Requirement</u>	<u>Account Balance*</u>
Debt Service	\$ 9,309,450	\$ 9,364,650
Insurance Reserve	\$ 8,248,227	\$ 8,574,376

* Per the Single Family Bond Resolution, investment obligations due within one (1) year shall be valued at face value without accrued interest, and those not due within one (1) year shall be valued at the lower of face value or cost, without accrued interest.